

KRAMER LEVIN NAFTALIS & FRANKEL LLP

Kenneth H. Eckstein

Rachael Ringer

Caroline F. Gange

1177 Avenue of the Americas

New York, New York 10036

Telephone: (212) 715-9100

Fax: (212) 715-8000

*Attorneys for the Ad Hoc Committee of
Governmental and Other Contingent
Litigation Claimants*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X
In re:

PURDUE PHARMA L.P., et al.,

Debtors.¹
-----X

:
:
:
:
:
:
:
:

Chapter 11

Case No. 19-23649 (RDD)

**TWENTY-THIRD MONTHLY FEE STATEMENT OF
KRAMER LEVIN NAFTALIS & FRANKEL LLP,
CO-COUNSEL TO THE AD HOC COMMITTEE, FOR
COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE
PERIOD FROM AUGUST 1, 2021 THROUGH AUGUST 31, 2021**

¹ The Debtors in these cases, along with the last four digits of each Debtor's registration number in the applicable jurisdiction, are as follows: Purdue Pharma L.P. (7484), Purdue Pharma Inc. (7486), Purdue Transdermal Technologies L.P. (1868), Purdue Pharma Manufacturing L.P. (3821), Purdue Pharmaceuticals L.P. (0034), Imbrium Therapeutics L.P. (8810), Adlon Therapeutics L.P. (6745), Greenfield BioVentures L.P. (6150), Seven Seas Hill Corp. (4591), Ophir Green Corp. (4594), Purdue Pharma of Puerto Rico (3925), Avrio Health L.P. (4140), Purdue Pharmaceutical Products L.P. (3902), Purdue Neuroscience Company (4712), Nayatt Cove Lifescience Inc. (7805), Button Land L.P. (7502), Rhodes Associates L.P. (N/A), Paul Land Inc. (7425), Quidnick Land L.P. (7584), Rhodes Pharmaceuticals L.P. (6166), Rhodes Technologies (7143), UDF LP (0495), SVC Pharma LP (5717) and SVC Pharma Inc. (4014). The Debtors' corporate headquarters is located at One Stamford Forum, 201 Tresser Boulevard, Stamford, CT 06901.

Name of Applicant	Kramer Levin Naftalis & Frankel LLP
Authorized to Provide Professional Services to:	Ad Hoc Committee of Governmental and Other Contingent Litigation Claimants
Date of Order Approving Debtors' Payment of Fees and Expenses of Applicant:	December 2, 2019
Period for which compensation and reimbursement is sought	August 1, 2021 through and including August 31, 2021
Amount of Compensation sought as actual, reasonable, and necessary	\$1,787,697.50
Current Fee Request	\$1,430,158.00 (80% of \$1,787,697.50)
Amount of Expense Reimbursement sought as actual, reasonable, and necessary:	\$20,973.87
Amount of Compensation and Expenses sought as allowed under the Fee Order	\$1,451,131.87
Total Fees and Expenses Inclusive of Holdback	\$1,808,671.37
This is a(n): <input checked="" type="checkbox"/> monthly <input type="checkbox"/> interim application <input type="checkbox"/> final application	

SUMMARY OF MONTHLY FEE STATEMENTS

<i>Application</i>	<i>Total Compensation and Expenses Incurred for Period Covered</i>			<i>Total Amount Requested in Fee Statements</i>		<i>Total Unpaid</i>
Date Filed/ Docket No.	Period Covered	Total Fees	Expenses	Fees (80%)	Expenses (100%)	Fees and Expenses
12/9/2019 634	9/16/2019- 10/31/2019	\$1,099,075.50	\$30,479.64	\$879,260.40	\$30,479.64	\$0.00
1/30/2020 792	11/1/2019- 11/30/2019	\$688,772.25	\$4,206.77	\$551,017.80	\$4,206.77	\$0.00
3/16/2020 930	12/1/2019- 12/31/2019	\$451,659.00	\$8,050.70	\$361,327.20	\$8,050.70	\$0.00
3/16/2020 939	1/1/2020- 1/31/2020	\$395,585.50	\$4,712.17\$	\$316,468.40	\$4,712.17	\$0.00
5/5/2020 1131	2/1/2020- 2/29/2020	\$432,757.50	\$3,439.62	\$346,206.00	\$3,439.62	\$0.00
6/15/2020 1269	3/1/2020- 3/31/2020	\$370,398.50	\$51,598.57	\$296,318.80	\$51,598.57	\$0.00
7/14/2020 1389	4/1/2020- 4/30/2020	\$476,681.00	\$5,989.84	\$381,344.80	\$5,989.84	\$0.00
7/15/2020 1413	5/1/2020- 5/31/2020	\$298,077.50	\$31,689.62	\$238,636.00	\$31,689.62	\$0.00
9/25/2020 1727	6/1/2020- 6/30/2020	\$413,601.00	\$4,238.27	\$330,880.80	\$4,238.27	\$0.00
11/2/2020 1888	7/1/2020- 7/31/2020	\$408,012.00	\$3,537.82	\$326,409.60	\$3,537.82	\$0.00
11/16/2020 1987	8/1/2020- 8/31/2020	\$319,182.00	\$22,816.40	\$255,345.60	\$22,816.40	\$0.00
11/16/2020 1992	9/1/2020- 9/30/2020	\$558,041.50	\$39,378.85	\$446,433.20	\$39,378.85	\$0.00
12/14/2020 2133	10/1/2020- 10/31/2020	\$649,029.00	\$5,852.10	\$519,223.20	\$5,852.10	\$0.00
2/3/2021 2347	11/1/2020- 11/30/2020	\$803,716.50	\$50,743.79	\$642,973.20	\$50,743.79	\$0.00
3/17/2021 2506	12/1/2020- 12/31/2020	\$415,309.50	\$1,431.56	\$332,247.60	\$1,431.56	\$0.00
3/17/2021 2509	1/1/2021- 1/31/2021	\$395,187.50	\$2,371.83	\$316,150.00	\$2,371.83	\$0.00
6/11/2021 3018	2/1/2021- 2/28/2021	\$587,709.50	\$1,439.44	\$470,167.60	\$1,439.44	\$0.00
7/8/2021 3126	3/1/2021- 3/31/2021	\$1,103,186.50	\$3,633.38	\$882,549.20	\$3,633.38	\$0.00
7/15/2021 3210	4/1/2021- 4/30/2021	\$1,071,572.50	\$4,889.14	\$857,258.00	\$4,889.14	\$0.00
7/15/2021 3211	5/1/2021- 5/31/2021	\$1,160,384.50	\$4,373.08	\$928,307.60	\$4,373.08	\$0.00

9/9/2021 3746	6/1/2021- 6/30/2021	\$1,623,853.50	\$9,891.25	\$1,299,082.80	\$9,891.25	\$324,770.70
9/15/2021 3768	7/1/2021- 7/31/2021	\$1,612,667.50	\$8,734.22	\$1,290,134.00	\$8,734.22	\$1,621,401.72

Pursuant to sections 363(b) and 365 of title 11 of the United States Code (the “**Bankruptcy Code**”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), the *Order Authorizing the Debtors to Assume the Reimbursement Agreement and Pay the Fees and Expenses of the Ad Hoc Committee’s Professionals* [Docket No. 553] (the “**Fee Order**”), and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals* [Docket No. 529] (the “**Interim Compensation Order**,” and together with the Fee Order, the “**Orders**”), Kramer Levin Naftalis & Frankel LLP (the “**Applicant**”), Co-Counsel to the Ad Hoc Committee of Governmental and Other Contingent Litigation Claimants (the “**Ad Hoc Committee**”), hereby submits this Twenty-Third Monthly Fee Statement (the “**Statement**”) for the period of August 1, 2021 through and including August 31, 2021 (the “**Monthly Fee Period**”).

Itemization of Services Rendered by Applicant

Annexed hereto as “**Exhibit A**” is a schedule of the aggregate number of hours expended and fees incurred by professionals and paraprofessionals during the Monthly Fee Period by project category. Annexed hereto as “**Exhibit B**” is a schedule of the individuals and their respective titles that provided services during this Monthly Fee Period, along with their respective billing rates and the total number of hours spent by each individual during this Monthly Fee Period.

The blended hourly billing rate of attorneys for all services provided during the Monthly Fee Period is \$1,208.82.² The blended hourly billing rate of all paraprofessionals is \$440.00.³

Annexed hereto as “**Exhibit C**” is a schedule of the actual, necessary expenses that Applicant incurred during the Monthly Fee Period.

Annexed hereto as “**Exhibit D**” are the time records of Applicant for this Monthly Fee Period organized by project category with a daily time log explaining the time spent by each attorney and other professional and an itemization of expenses.

Notice

Applicant will provide notice of this Application in accordance with the Orders. Applicant submits that no other or further notice be given.

Pursuant to the Interim Compensation Order, any party objecting to the payment of interim compensation and reimbursement of expenses as requested shall, within 14 days of service of the Statement, serve via email, to the Notice Parties (as defined in the Interim Compensation Order), a written notice setting forth the precise nature of the objection and the amount at issue.

If no objection is timely served pursuant to the Interim Compensation Order, the Debtors shall be authorized and directed to pay Applicant an amount equal to 80% of the fees and 100% of the expenses incurred during the Monthly Fee Period.

If an objection is timely served pursuant to the Interim Compensation Order, the Debtors shall be authorized and directed to pay Applicant an amount equal to 80% of the fees and 100% of the expenses that are not subject to an objection. Any objection must set forth the precise

² The blended hourly rate for all attorneys was derived by dividing the total fees for such professionals of \$1,773,221.50 by the total hours of 1,466.90.

³ The blended hourly rate for all paraprofessionals was derived by dividing the total fees for such paraprofessionals of \$14,476.00 by the total hours of 32.9.

nature of the objection and the amount at issue. It shall not be sufficient to simply object to all fees and expenses.

WHEREFORE, Applicant respectfully requests (i) compensation in the amount of \$1,430,158.00, which represents 80% of billable time for services rendered by Applicant as co-counsel to the Ad Hoc Committee during this Monthly Fee Period, and (ii) reimbursement of the actual, necessary expenses incurred and recorded by Applicant during this Monthly Fee Period in the amount of \$20,973.87.

Dated: New York, New York
October 14, 2021

Respectfully submitted,

By: /s/ Kenneth H. Eckstein

Kenneth H. Eckstein
Rachael Ringer
Caroline F. Gange
**KRAMER LEVIN NAFTALIS &
FRANKEL LLP**
1177 Avenue of the Americas
New York, New York 10036
Telephone: (212) 715-9100
Fax: (212) 715-8000
Emails: keckstein@kramerlevin.com
rringer@kramerlevin.com
cgange@kramerlevin.com

*Attorneys for the Ad Hoc Committee of
Governmental and Other Contingent
Litigation Claimants*

EXHIBIT A

SUMMARY OF FEES BY PROJECT CATEGORY

Matter	Matter Name	Hours	Total
00001	Asset Analysis and Recovery	0.10	\$101.00
00003	Business Operations	3.40	\$3,321.00
00004	Case Administration	12.00	\$6,390.50
00006	Employment and Fee Applications	23.70	\$14,610.00
00008	Litigation	788.10	\$911,540.00
00009	Meetings and Communications with Ad-Hoc Committee & Creditors	84.80	\$93,852.50
00011	Plan and Disclosure Statement	587.70	\$757,882.50
TOTAL		1,499.80	\$1,787,697.50

EXHIBIT B

SUMMARY OF PROFESSIONALS FOR THE MONTHLY FEE PERIOD

Timekeeper	Title	Year Admitted	Department	Hourly Billing Rate	Total Hours Billed	Total Fees
Arthur H. Aufses III	Partner	1981	Litigation	1450	4.70	\$6,815.00
John Bessonette	Partner	1999	Corporate	1300	26.0	\$33,800.00
Jonathan S. Caplan	Partner	1993	Intellectual Property	1300	0.30	\$390.00
Abbe Dienstag	Partner	1983	Corporate	1375	0.70	\$962.50
Kenneth H. Eckstein	Partner	1980	Creditors' Rights	1575	184.70	\$290,902.50
David J. Fisher	Partner	1985	Corporate	1450	156.50	\$226,925.00
Alan R. Friedman	Partner	1977	Litigation	1450	2.70	\$3,915.00
Todd E. Lenson	Partner	1997	Corporate	1525	16.10	\$24,552.50
Daniel A. Rabinowitz	Partner	1995	Corporate	1300	1.3	\$1,690.00
Rachael Ringer	Partner	2011	Creditors' Rights	1200	86.00	\$103,200.00
Jordan M. Rosenbaum	Partner	2004	Corporate	1275	97.70	\$124,567.50
Jonathan M. Wagner	Partner	1984	Litigation	1375	100.90	\$138,737.50
Joshua S. Winefsky	Partner	2010	Real Estate	1150	0.20	\$230.00
David E. Blabey	Counsel	2005	Creditors' Rights	1105	134.40	\$148,512.00
Philip Kaufman	Counsel	1977	Litigation	1420	11.30	\$16,046.00
Helayne O. Stoopack	Counsel	1982	Tax	1130	54.20	\$61,246.00
Marcus Colucci	Special Counsel	2003	Intellectual Property	1105	0.70	\$773.50
Karen S. Kennedy	Special Counsel	1991	Litigation	1105	93.60	\$103,428.00
Priya Baranpuria	Associate	2016	Creditors' Rights	1010	22.80	\$23,028.00
Hunter Blain	Associate	2020	Creditors' Rights	715	59.70	\$42,685.50
Boaz Cohen	Associate	2015	Litigation	1010	6.10	\$6,161.00
Caroline Gange	Associate	2017	Creditors' Rights	950	138.20	\$131,290.
Rachel Goot	Associate	2020	Litigation	715	5.00	\$3,575.00

Dennis K. Heyman	Associate	2014	Real Estate	1065	2.60	\$2,769.00
Mariya Khvatskaya	Associate	2016	Tax	1010	42.40	\$42,824.00
Daniel Lennard	Associate	2014	Litigation	1065	37.00	\$39,405.00
Lisa Pistilli	Associate	2002	Corporate	1010	32.60	\$32,926.00
Seth Schinfeld	Associate	2007	Litigation	1090	90.30	\$98,427.00
Jeffrey Taub	Associate	2010	Corporate	1090	58.20	\$63,438.00
Wendy Kane	Paralegal	N/A	Creditors' Rights	440	31.60	\$13,904.00
Jacqueline Kindler	Paralegal	N/A	Creditors' Rights	440	1.30	\$572.00
Total					1,499.80	\$1,787,697.50

EXHIBIT C

SUMMARY OF OUT OF POCKET EXPENSES

DESCRIPTION	AMOUNT
Color Copies	\$101.70
Courier Services	379.72
Data Hosting Charges	511.44
Local Transportation	458.67
Meetings	744.91
Pacer Online Research	0.90
Photocopying	1,143.40
Deposition and Transcript Fees	17,226.30
Westlaw Online Research	406.83
TOTAL EXPENSES	\$20,973.87

EXHIBIT D

Kramer Levin



September 28, 2021

Ad Hoc Committee of Governmental and Other
Contingent
Litigation Claimants

Invoice #: 833629
072952
Page 1

FOR PROFESSIONAL SERVICES rendered through August 31, 2021.

Fees	\$1,787,697.50
Disbursements and Other Charges	20,973.87
TOTAL BALANCE DUE	<u><u>\$1,808,671.37</u></u>

FEES AND DISBURSEMENTS POSTED AFTER THE BILLING PERIOD SHOWN ON THIS INVOICE WILL APPEAR ON A SUBSEQUENT INVOICE.

DUE AND PAYABLE UPON RECEIPT. THE LEGAL RATE OF INTEREST WILL BE CHARGED FOR BALANCES OUTSTANDING OVER 30 DAYS.

TAX ID # 13-1944339

Kramer Levin Naftalis & Frankel LLP
1177 Avenue of the Americas, New York, NY 10036
T 212.715.9100 F 212.715.8000



September 28, 2021
Invoice #: 833629
072952
Page 2

MATTER SUMMARY

For professional services rendered through August 31, 2021 in connection with the following matters:

Matter	Matter Name	Fees	Disbs	Total
072952-00001	Asset Analysis and Recovery	\$101.00	\$20,973.87	\$21,074.87
072952-00003	Business Operations	3,321.00	0.00	3,321.00
072952-00004	Case Administration	6,390.50	0.00	6,390.50
072952-00006	Employment and Fee Applications	14,610.00	0.00	14,610.00
072952-00008	Litigation	911,540.00	0.00	911,540.00
072952-00009	Meetings and Communications with Ad-Hoc Committee & Creditors	93,852.50	0.00	93,852.50
072952-00011	Plan and Disclosure Statement	757,882.50	0.00	757,882.50
Subtotal		1,787,697.50	20,973.87	1,808,671.37
TOTAL CURRENT INVOICE				\$1,808,671.37



September 28, 2021
Invoice #: 833629
072952-00001
Page 3

Asset Analysis and Recovery

PROFESSIONAL SERVICES SUMMARY

TIMEKEEPER	TITLE	HOURS	FEES
Cohen, Boaz	Associate	0.10	\$101.00
TOTAL FEES		0.10	\$101.00

DISBURSEMENTS AND OTHER CHARGES SUMMARY

DESCRIPTION	AMOUNT
Color Copies	\$101.70
Courier Services	379.72
Data Hosting Charges	511.44
Local Transportation	458.67
Meetings	744.91
Pacer Online Research	0.90
Photocopying	1,143.40
Transcript Fees	17,226.30
Westlaw Online Research	406.83
TOTAL DISBURSEMENTS AND OTHER CHARGES	\$20,973.87

PROFESSIONAL SERVICES DETAIL

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
8/27/2021	Cohen, Boaz	Review productions from Sacklers and IACs.	0.10	\$101.00



September 28, 2021
Invoice #: 833629
072952-00001
Page 4

Asset Analysis and Recovery

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
TOTAL			0.10	\$101.00



September 28, 2021
Invoice #: 833629
072952-00003
Page 5

Business Operations

PROFESSIONAL SERVICES SUMMARY

TIMEKEEPER	TITLE	HOURS	FEES
Winefsky, Joshua S.	Partner	0.20	\$230.00
Blain, Hunter	Associate	0.20	143.00
Gange, Caroline	Associate	2.30	2,185.00
Taub, Jeffrey	Associate	0.70	763.00
TOTAL FEES		3.40	\$3,321.00

PROFESSIONAL SERVICES DETAIL

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
8/3/2021	Gange, Caroline	Review issues re employment contracts (0.5); emails w/ Houlihan re same (0.3).	0.80	\$760.00
8/3/2021	Taub, Jeffrey	Review Company HQ Lease and employment agreement and related issues (0.7).	0.70	763.00
8/4/2021	Winefsky, Joshua S.	Review Purdue leases and related issues (0.2).	0.20	230.00
8/4/2021	Blain, Hunter	Emails with C. Gange re employment contracts (0.2).	0.20	143.00
8/4/2021	Gange, Caroline	Review issues re employment contracts (0.5); emails w/ Houlihan re same (0.1).	0.60	570.00
8/11/2021	Gange, Caroline	Call w/ NCSG and FTI re KEIP (0.7); review revised presentation re same (0.2).	0.90	855.00



September 28, 2021
Invoice #: 833629
072952-00003
Page 6

Business Operations

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
TOTAL			3.40	\$3,321.00



September 28, 2021
Invoice #: 833629
072952-00004
Page 7

Case Administration

PROFESSIONAL SERVICES SUMMARY

TIMEKEEPER	TITLE	HOURS	FEES
Blain, Hunter	Associate	0.70	\$500.50
Gange, Caroline	Associate	1.80	1,710.00
Kane, Wendy	Paralegal	8.20	3,608.00
Kindler, Jacqueline	Paralegal	1.30	572.00
TOTAL FEES		12.00	\$6,390.50

PROFESSIONAL SERVICES DETAIL

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
8/6/2021	Kane, Wendy	Prepare binders of reply briefs and declarations (2.4); emails w/ S. Schinfeld and J. Wagner re same (0.2).	2.60	\$1,144.00
8/8/2021	Kindler, Jacqueline	Register KL team for upcoming status conference and correspondence w/ KL team re same.	0.20	88.00
8/9/2021	Kane, Wendy	Emails w/ KL team and Court re Zoom link for pre-trial conference and public dial in (0.3); emails w/ KL team re coordination and logistics for confirmation hearing (0.2).	0.50	220.00
8/11/2021	Blain, Hunter	Emails with C. Gange, W. Kane, litigation team, and DPW regarding confirmation hearing logistics (0.4); review confirmation document reserve (0.3).	0.70	500.50



September 28, 2021
Invoice #: 833629
072952-00004
Page 8

Case Administration

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
8/11/2021	Gange, Caroline	Coordinate arrangements for confirmation hearing with clients.	1.80	1,710.00
8/11/2021	Kane, Wendy	Emails and coordination with C. Gange, conference center, lobby, C. Arnold re confirmation hearing logistics (0.8); emails w/ D. Lennard re joint exhibits (0.1).	0.90	396.00
8/12/2021	Kane, Wendy	Emails w/ KL and Gilbert teams re hearing logistics and registrations (0.4); submit new registrations (0.1); emails w/ D. Lennard re document reserve (0.2).	0.70	308.00
8/13/2021	Kindler, Jacqueline	Correspondence w/ KL team and register KL team and clients for upcoming confirmation hearing dates (0.8).	0.80	352.00
8/16/2021	Kane, Wendy	Emails and coordination w/ D. Lennard and conference center re requirements for confirmation hearing (0.3); email S. Ogrey (Gilbert) re hearing (0.1); emails w/ KL litigation team re declarations and expert reports and send same (0.4).	0.80	352.00
8/17/2021	Kane, Wendy	Register KL team and others for continued confirmation hearing (0.3); emails w/ KL team re transcripts and other documents needed for hearing prep (0.2).	0.50	220.00
8/18/2021	Kane, Wendy	Register KL team members for hearing (0.1); send transcripts to KL team (0.1); update case macros and emails w/ P. Baranpuria re same (0.1).	0.30	132.00



September 28, 2021
Invoice #: 833629
072952-00004
Page 9

Case Administration

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
8/19/2021	Kane, Wendy	Emails w/ C. Gange and D. Lennard re hearing registration (0.1); coordinate preparation of binders of plan objections and briefs in support of plan (0.6); review hearing transcripts for certain witnesses and send same to G. Cicero (0.2).	0.90	396.00
8/20/2021	Kane, Wendy	Register appearances for continued hearing (0.5); email w/ vendor re hearing transcript and distribute same to team (0.1).	0.60	264.00
8/23/2021	Kane, Wendy	Pull cases and coordinate delivery to conference room; email C. Gange re same; email w/ D. Blabey and E. Grim re filing.	0.30	132.00
8/26/2021	Kane, Wendy	Distribute 8/25 hearing transcript to Brown Rudnick and Gilbert (0.1).	0.10	44.00
8/27/2021	Kindler, Jacqueline	Update internal records from docket (0.3).	0.30	132.00
TOTAL			12.00	\$6,390.50



September 28, 2021
Invoice #: 833629
072952-00006
Page 10

Employment and Fee Applications

PROFESSIONAL SERVICES SUMMARY

TIMEKEEPER	TITLE	HOURS	FEES
Gange, Caroline	Associate	8.20	\$7,790.00
Kane, Wendy	Paralegal	15.50	6,820.00
TOTAL FEES		23.70	\$14,610.00

PROFESSIONAL SERVICES DETAIL

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
8/2/2021	Kane, Wendy	Review June fee statement for compliance with US Trustee guidelines and local rules.	1.60	\$704.00
8/3/2021	Kane, Wendy	File Gilbert twenty-first fee statement (0.2); review June fee statement for compliance with US Trustee guidelines and local rules (2.2).	2.40	1,056.00
8/13/2021	Gange, Caroline	Review and reply to fee examiner report (0.9).	0.90	855.00
8/15/2021	Gange, Caroline	Review proposed fee order and coordinate w/ AHC professionals re same.	0.30	285.00
8/18/2021	Kane, Wendy	Review July fee statement for compliance with UST guidelines and local rules (3.2).	3.20	1,408.00
8/24/2021	Kane, Wendy	Review July fee statement for compliance with UST guidelines and local rules (1.2).	1.20	528.00



September 28, 2021
Invoice #: 833629
072952-00006
Page 11

Employment and Fee Applications

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
8/26/2021	Gange, Caroline	Review June/July fee statements for privilege/confidentiality and compliance with UST guidelines.	3.60	3,420.00
8/26/2021	Kane, Wendy	Correspondence w/ C. Gange and billing re fees (0.1); review June fee statement for compliance with UST guidelines and local rules (1.3).	1.40	616.00
8/27/2021	Kane, Wendy	Review June fee statement for compliance with UST guidelines and local rules (3.3).	3.30	1,452.00
8/31/2021	Gange, Caroline	Review June/July fee statements for privilege/confidentiality and compliance with UST guidelines.	3.40	3,230.00
8/31/2021	Kane, Wendy	Emails w/ C. Gange re fee statements (0.1); further review June fee statement for compliance with UST guidelines and local rules (2.3).	2.40	1,056.00
TOTAL			23.70	\$14,610.00



September 28, 2021
Invoice #: 833629
072952-00008
Page 12

Litigation

PROFESSIONAL SERVICES SUMMARY

TIMEKEEPER	TITLE	HOURS	FEES
Bessonette, John	Partner	0.80	\$1,040.00
Eckstein, Kenneth H.	Partner	83.20	131,040.00
Fisher, David J.	Partner	12.80	18,560.00
Ringer, Rachael L.	Partner	41.10	49,320.00
Rosenbaum, Jordan M.	Partner	38.40	48,960.00
Wagner, Jonathan M.	Partner	100.10	137,637.50
Blabey, David E.	Counsel	126.40	139,672.00
Kennedy, Karen S.	Spec Counsel	92.50	102,212.50
Baranpuria, Priya	Associate	22.80	23,028.00
Blain, Hunter	Associate	45.80	32,747.00
Cohen, Boaz	Associate	6.00	6,060.00
Gange, Caroline	Associate	71.00	67,450.00
Goot, Rachel	Associate	5.00	3,575.00
Lennard, Daniel	Associate	37.00	39,405.00
Schinfeld, Seth F.	Associate	86.80	94,612.00
Taub, Jeffrey	Associate	12.50	13,625.00
Kane, Wendy	Paralegal	5.90	2,596.00
TOTAL FEES		788.10	\$911,540.00



September 28, 2021
Invoice #: 833629
072952-00008
Page 13

Litigation

PROFESSIONAL SERVICES DETAIL

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
8/1/2021	Blabey, David E.	Draft preliminary statement for confirmation brief (5.1); emails w/ KL team re same (0.4).	5.50	\$6,077.50
8/1/2021	Schinfeld, Seth F.	Email with D. Blabey, J. Wagner, and D. Lennard re: West Virginia objection and exhibit issues (0.2); review edits to draft confirmation brief (0.2); review draft of J. Conroy declaration (0.2); review proposed edits to P. Weinberger declaration and email with G. Cicero re: same (0.3); review and revise draft summary of W. Hrycay deposition (0.2).	1.10	1,199.00
8/1/2021	Cohen, Boaz	Draft summary of Hrycay deposition for KL team (2.4); legal research for confirmation-related briefing (0.7).	3.10	3,131.00
8/2/2021	Wagner, Jonathan M.	Review draft submissions in support of confirmation.	3.00	4,125.00
8/2/2021	Eckstein, Kenneth H.	Correspond w/ KL team and review/revise materials (brief and declarations) re plan and confirmation (2.5).	2.50	3,937.50
8/2/2021	Blabey, David E.	Emails with Brown Rudnick and Professor Issacharoff re fee briefing (0.4); emails with K. Eckstein re same (0.2); edit fee section of brief (2.8); emails with S. Schinfeld re Guard Declaration (0.3); call with Gilbert and Davis Polk teams re confirmation order (0.5).	4.20	4,641.00



September 28, 2021
Invoice #: 833629
072952-00008
Page 14

Litigation

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
8/2/2021	Kennedy, Karen S.	Review draft of ACH brief (0.8); emails with K. Eckstein, R. Ringer, D. Blabey re J. Guard and G. Gotto declaration (0.2); numerous emails with KL team re brief and declarations; review draft J. Horewitz declaration (0.5).	1.50	1,657.50
8/2/2021	Schinfeld, Seth F.	Email with G. Cicero and/or E. Townes re: confirmation hearing exhibit issues (0.3); call with G. Cicero, P. Weinberger, S. Issacharoff, T. Axelrod, L. Bograd, and others re: same (0.5); review proposed revisions to P. Weinberger declaration (0.3); review additional plan objections filed on the docket (0.4); email with K. Eckstein, J. Wagner, D. Blabey, and/or J. Rubenstein re: draft confirmation brief (0.4); revise draft J. Guard declaration (0.2).	2.10	2,289.00
8/2/2021	Blain, Hunter	Review and comment on confirmation reply brief.	0.60	429.00
8/2/2021	Lennard, Daniel	Edit brief in response to West Virginia objection and review exhibits for same.	1.30	1,384.50
8/2/2021	Goot, Rachel	Review confirmation reply brief.	0.20	143.00
8/2/2021	Cohen, Boaz	Legal research for confirmation-related briefing.	1.70	1,717.00



September 28, 2021
Invoice #: 833629
072952-00008
Page 15

Litigation

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
8/3/2021	Wagner, Jonathan M.	Prepare for Cowan cross (1.0); call w/ K. Kennedy re same (0.2); review debtors' draft brief (0.7); conference call w/ K. Eckstein, D. Blabey, S. Schinfeld re trial strategy (0.5); review draft G. Gotto declaration (0.5); prepare outline for oral argument re allocation issues (1.3).	4.20	5,775.00
8/3/2021	Eckstein, Kenneth H.	Attend litigation team status call (0.5); review and comment on draft brief and declarations (2.1); calls w/ AHC professionals re fee section of brief, review materials re same (1.3).	3.90	6,142.50
8/3/2021	Blabey, David E.	Emails to AHC, co-counsel, and witnesses re confirmation brief and declarations (0.8); attend call with KL litigation team (0.5); edit confirmation brief (4.0); call with Davis Polk re confirmation briefing (0.5) and follow up emails with K. Eckstein and R. Ringer (0.5); multiple emails with co-counsel, KL and DPW re fee briefing (1.0); review MSGE brief (0.5); multiple emails with K. Eckstein and S. Gilbert re brief (0.3).	8.10	8,950.50



September 28, 2021
Invoice #: 833629
072952-00008
Page 16

Litigation

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
8/3/2021	Kennedy, Karen S.	Attend weekly call with litigation team (0.5); attend call with Davis Polk attorneys re trial coordination (0.5); call with J. Wagner re witness preparation (0.2); draft witness preparation outline for John Guard, including by reviewing Guard Declaration, West Virginia Objection, Cowan Expert Report and Cowan Deposition Transcript (4.5); review case update (0.2); emails re signing AHC witness declarations (0.1); emails with litigation team, G. Gotto and J. Guard to plan hearing preparation (0.2); review MSGE Group's draft confirmation brief (0.5); review Conroy declaration (0.3); emails with KL team re filing declarations and brief (0.2).	7.20	7,956.00



September 28, 2021
Invoice #: 833629
072952-00008
Page 17

Litigation

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
8/3/2021	Schinfeld, Seth F.	Attend weekly team call with K. Eckstein, R. Ringer, D. Blabey, J. Wagner, K. Kennedy, and others re: confirmation hearing prep and related tasks (0.5); review revisions to P. Weinberger declaration (0.3); email with K. Eckstein, R. Ringer, D. Blabey, and C. Gange re: possible Sackler hearing testimony and related issues (0.4); email with D. Blabey, J. Rubenstein, M. Cyganowski, S. Gilbert, and L. Bograd re: draft confirmation brief (0.5); attend call with Debtors' counsel, D. Blabey, R. Ringer, and K. Kennedy re: potential confirmation hearing schedule and briefing issues (0.5); review drafts of Debtors' and MSGE's confirmation briefs (1.7).	3.90	4,251.00
8/3/2021	Blain, Hunter	Draft motion to exceed page limits for confirmation reply (0.7); further review and revise confirmation reply (3.8); emails with D. Blabey re same (0.2).	4.70	3,360.50
8/3/2021	Blain, Hunter	Prepare for (0.1) and attend KL litigation team call regarding confirmation reply and upcoming confirmation hearing (0.5).	0.60	429.00
8/3/2021	Lennard, Daniel	Attend call with litigation team (0.5); review trial exhibits (0.3).	0.80	852.00
8/3/2021	Goot, Rachel	Prep for (0.3) and attend litigation team call re hearing (0.5).	0.80	572.00



September 28, 2021
Invoice #: 833629
072952-00008
Page 18

Litigation

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
8/3/2021	Gange, Caroline	Attend weekly KL team litigation call.	0.50	475.00
8/3/2021	Cohen, Boaz	Attend portions of litigation team weekly call.	0.30	303.00
8/4/2021	Wagner, Jonathan M.	Prepare for Cowan cross examination (1.5); attend conference with Judge Drain (0.9); prepare for John Guard testimony (0.7); review draft submissions in support of confirmation (1.5).	4.60	6,325.00
8/4/2021	Eckstein, Kenneth H.	Call with DPW re co-defendant objection and issues (0.7); review letter to court re evidence (0.4); attend Chambers conference re evidence (0.9); review and revise AHC confirmation brief (1.4); review draft of DPW brief (2.0).	5.40	8,505.00
8/4/2021	Ringer, Rachael L.	Attend portion of chambers conference (0.5); call w/ G. Cicero re same (0.8), revisions to email to chambers, emails/calls with DPW re: same (0.6)	1.90	2,280.00



September 28, 2021
Invoice #: 833629
072952-00008
Page 19

Litigation

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
8/4/2021	Blabey, David E.	Incorporate edits to confirmation brief (3.8); call with Kramer, Gilbert, and DPW re co-defendant objection (0.9); call with Kramer team re prepping for filing brief and declarations (0.2); call with K. Eckstein, Gilbert, Brown Rudnick, R. Ringer re attorneys fees issues (1.5); edits to brief and declaration (2.7); prepare for (0.1) and attend pretrial conference (0.9); further edits to and review and proof all declarations and the brief (4.0); call with Gilbert, Brown Rudnick and Kramer teams re attorneys fee issues (0.5).	14.60	16,133.00



September 28, 2021
Invoice #: 833629
072952-00008
Page 20

Litigation

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
8/4/2021	Kennedy, Karen S.	Attend majority of prehearing conference with court (0.7); call with J. Wagner re Weinberger declaration (0.1); review and revise several drafts of Weinberger declaration and emails G. Cicero re same (2.1); continue drafting witness preparation outline for John Guard, including review of Guard Declaration, West Virginia Objection, Cowan Expert Report and Cowan Deposition Transcript (2.1); review Debtors' confirmation brief (1.3); emails with KL team re California allocation issues for use in brief (0.2); review and revise draft insurance section for brief (2.3); emails with KL team re conforming declarations and titles of declarations (0.2); emails with KL team re finalizing Gotto and Guard declaration and getting declarations signed (0.1); review Gotto declaration (0.3); review joint witness list with objections (0.1); emails with litigation team re combining insurance section in AHC brief (0.1); review and revise Guard declaration (0.8).	10.40	11,492.00



September 28, 2021
Invoice #: 833629
072952-00008
Page 21

Litigation

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
8/4/2021	Schinfeld, Seth F.	Call and email with K. Benedict, D. Blabey, and/or H. Blain re: confirmation witness and exhibits and related matters (0.9); email with G. Cicero and/or E. Townes re: hearing exhibits (0.1); review insurance-related inserts for AHC confirmation brief (0.3); email with J. Rubenstein, E. Grim, G. Cicero, L. Bograd, and others re: declaration issues (0.3); email with K. Eckstein, R. Ringer, J. Wagner, D. Blabey and H. Blain re: revisions to confirmation brief (0.5); email with G. Cicero, P. Weinberger, S. Issacharoff re: revisions to P. Weinberger declaration (0.2); revise and finalize G. Gotto declaration (2.6); begin drafting G. Gotto cross-examination prep outline (0.5); review changes to J. Guard declaration (0.3).	5.70	6,213.00
8/4/2021	Blain, Hunter	Call with KL litigation team regarding confirmation reply (0.3); call with S. Schinfeld regarding same (0.1); prepare for (0.3) and attend chambers conference regarding confirmation hearing (0.9).	1.60	1,144.00
8/4/2021	Schinfeld, Seth F.	Attend conference with Court re: confirmation hearing witnesses and related issues.	0.90	981.00
8/4/2021	Lennard, Daniel	Edit brief in response to West Virginia objection, and check exhibits for same.	0.50	532.50
8/4/2021	Gange, Caroline	Attend chambers conference re confirmation hearing issues (0.8).	0.80	760.00



September 28, 2021
Invoice #: 833629
072952-00008
Page 22

Litigation

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
8/4/2021	Blain, Hunter	Emails with D. Blabey regarding confirmation reply (0.2); further review and revise same (1.3).	1.50	1,072.50
8/5/2021	Wagner, Jonathan M.	Review, revise and edit papers in support of confirmation (1.8) ; call w/ KL litigation team re trial strategy (0.5); prepare for Cowan cross (0.5); review papers filed by other parties in support of confirmation (0.7).	3.50	4,812.50
8/5/2021	Eckstein, Kenneth H.	Prep for (0.2) and attend litigators call re confirmation briefs and hearing (0.5).	0.70	1,102.50
8/5/2021	Eckstein, Kenneth H.	Review and comment on confirmation brief and supporting declarations (2.0).	2.00	3,150.00
8/5/2021	Blabey, David E.	Incorporate multiple sets of edits to confirmation brief from Kramer, clients, and co-counsel (7.5); call with K. Eckstein and Kramer litigation team re brief (0.5); multiple calls and discussions with R. Ringer and clients re final edits to brief to address specific AHC member concerns (1.8).	9.80	10,829.00



September 28, 2021
Invoice #: 833629
072952-00008
Page 23

Litigation

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
8/5/2021	Kennedy, Karen S.	Attend weekly litigation team call (0.5); emails with witnesses re witness preparation (0.2); review draft brief (1.2); review insurance sections of brief from Gilbert (0.5); emails re revisions to brief (0.2); emails re California contributions (0.1); review case update (0.1); review draft declarations of J. Guard, G. Gotto, P. Weinberger (1.2); emails re exhibits to brief (0.1); review briefs and declarations filed by other parties in preparation for hearing (3.5).	7.60	8,398.00
8/5/2021	Schinfeld, Seth F.	Attend KL litigation call re: confirmation brief, declarations, and witness prep issues (0.5); revise and finalize confirmation brief/reply to plan objections (3.2); email with G. Cicero and/or E. Townes re: exhibit issues (0.2); revise and finalize J. Guard declaration (0.4); revise and finalize J. Horewitz declaration (0.2); email with A. Cahn re: hearing exhibit confidentiality issues (0.1); continue drafting Gotto cross-examination prep outline (2.9).	7.50	8,175.00
8/5/2021	Blain, Hunter	Attend portion of litigation team call (0.2).	0.20	143.00
8/5/2021	Blain, Hunter	Review/revise confirmation reply and exhibits (2.2); communications with R. Ringer, D. Blabey, S. Schinfeld, and W. Kane throughout day re same (0.6); coordinate filing of same (0.3).	3.10	2,216.50



September 28, 2021
Invoice #: 833629
072952-00008
Page 24

Litigation

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
8/5/2021	Lennard, Daniel	Attend KL litigation team call (0.5) and review revisions to brief in response to objections (0.3).	0.80	852.00
8/5/2021	Goot, Rachel	Prepare for (0.3) and attend litigation team call (0.5).	0.80	572.00
8/5/2021	Gange, Caroline	Review confirmation brief and supporting declarations (3.1); review Debtors confirmation brief (0.4).	3.50	3,325.00
8/5/2021	Cohen, Boaz	Prep for (0.2) and attend KL weekly litigation team call (0.5).	0.70	707.00
8/5/2021	Kane, Wendy	Prepare Gotto, Guard, Conroy, Weinberger, and Horewitz declarations for filing and file same (1.1); prepare motion to exceed page limit and reply for filing and file same (2.7); emails w/ KL team re same (0.2); email motion and proposed order to Judge Drain (0.1); emails w/ H. Blain re service of filings (0.2); service of declarations and reply on master service list (0.7); compile declarations and replies for all parties (0.6); emails w/ KL team re same (0.3).	5.90	2,596.00
8/6/2021	Wagner, Jonathan M.	Prepare for Cowan cross (1.0); prepare for argument on allocation issues (0.7); review requests for time to cross witnesses (0.7); review exhibit objection issues (0.7); conference call with other constituents re structure of trial, pre-trial conference (0.5); prepare for cross of G. Gotto, J. Guard (0.6).	4.20	5,775.00



September 28, 2021
Invoice #: 833629
072952-00008
Page 25

Litigation

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
8/6/2021	Blabey, David E.	Emails with litigation team re various issues (0.3); emails re Michigan Attorney General questions (0.4); review summary of filings (0.2); emails re witnesses and schedule for confirmation (0.3).	1.20	1,326.00
8/6/2021	Kennedy, Karen S.	Review ACH confirmation brief (1.0); review outline for Gotto cross prep session (1.0); revise outline for John Guard prep session (2.2); emails with KL team re hearing scheduling and witness prep scheduling (0.3); review case update (0.1).	4.60	5,083.00
8/6/2021	Schinfeld, Seth F.	Draft and revise G. Gotto cross-examination prep outline (1.9); email with J. Wagner and K. Kennedy re: same and J. Guard prep (0.2); email with D. Blabey re: hearing prep tasks (0.2); draft talking points and conduct research on potential evidentiary issues at final pretrial conference (1.8); email to K. Eckstein re: same (0.2); email with J. Peacock re: confirmation witnesses and related matters (0.2); review supplemental witness lists of Objecting States (0.1); review proposed oral argument schedule for confirmation hearing (0.1).	4.70	5,123.00
8/6/2021	Lennard, Daniel	Review new filings (0.4) and update Cowan exhibits for cross examination (0.7).	1.10	1,171.50
8/6/2021	Gange, Caroline	Emails w/ AHC advisors re plan confirmation process (0.4).	0.40	380.00



September 28, 2021
Invoice #: 833629
072952-00008
Page 26

Litigation

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
8/7/2021	Blabey, David E.	Multiple emails with DPW and Ad Hoc Committee teams re witness prep and trial schedule (0.6); review and comment on G. Gotto witness prep outline (0.4); email to Gilbert re DMP brief (0.1).	1.10	1,215.50
8/7/2021	Schinfeld, Seth F.	Email with D. Blabey and H. Blain re: confirmation hearing schedule and prep tasks (0.3); review draft of Debtors' reply to DMPs' joint objection to Plan (0.3).	0.60	654.00
8/8/2021	Blabey, David E.	Emails with KL team re confirmation schedule (0.3); emails with KL team re response to DMP objection (0.2); attend call with AHC, DPW, and UCC counsel re hearing prep (0.4); multiple emails re witness prep (0.8).	1.70	1,878.50
8/8/2021	Schinfeld, Seth F.	Email with K. Eckstein, D. Blabey, R. Ringer, and/or J. Wagner re: confirmation hearing schedule and prep tasks (0.5); review Side A (Mortimer) Sackler motions to exclude W. Hrycay testimony (0.3); revise G. Gotto cross prep outline (0.3); attend call with counsel for Debtors and UCC, D. Blabey, and R. Ringer re: confirmation witness issues (0.4).	1.50	1,635.00



September 28, 2021
Invoice #: 833629
072952-00008
Page 27

Litigation

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
8/9/2021	Wagner, Jonathan M.	Prepare for (0.8) and participate in pre-trial conference (2.4); attend call w/ K. Eckstein, D. Blabey re trial strategy (0.6); conference call w/ Prof. Issacharoff, D. Blabey, G. Cicero re examination of J. Conroy and other issues (0.6); review time estimates for trial (0.5); prepare for trial (1.0).	5.90	8,112.50
8/9/2021	Ringer, Rachael L.	Attend pretrial conference (2.4); attend trial prep call (0.5).	2.90	3,480.00
8/9/2021	Eckstein, Kenneth H.	Attend majority of pre trial conference (2.0).	2.00	3,150.00
8/9/2021	Blabey, David E.	Attend pretrial conference (2.4); multiple emails re witnesses, scheduling, and non-prejudice stipulation, and review plan objection of Canadian municipal creditors (1.0); call with KL team re hearing prep (0.6); call with S. Issacharoff, J. Wagner, and G. Cicero re hearing prep and follow up emails re same (0.6).	4.60	5,083.00
8/9/2021	Kennedy, Karen S.	Attend pre-trial conference (2.4); attend litigation team trial preparation call (0.9); review motion to exclude testimony of W. Hrycay (0.8); emails re hearing schedule (0.8); review declarations of trial witnesses (1.1).	6.00	6,630.00



September 28, 2021
Invoice #: 833629
072952-00008
Page 28

Litigation

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
8/9/2021	Schinfeld, Seth F.	Attend pretrial conference (2.4); email with D. Blabey, J. Wagner, and/or K. Kennedy re: hearing witnesses and related matters (0.4); call with K. Eckstein, R. Ringer, J. Wagner, D. Blabey, K. Kennedy, D. Lennard, H. Blain, C. Gange, and R. Goot re: final prep for confirmation hearing (0.6); email with D. Blabey and J. Hudson re: J. Horewitz cross-examination prep (0.2); email with G. Goto re: cross-examination prep (0.1); email with K. Eckstein re: Plan attorneys' fees provisions (0.1).	3.80	4,142.00
8/9/2021	Blain, Hunter	Prepare for (0.3) and attend pre-trial conference for confirmation hearing (2.4); prepare for (0.1) and attend litigation team call (0.6).	3.40	2,431.00
8/9/2021	Goot, Rachel	Prepare for (0.1) and attend litigation team call re hearing (0.6).	0.70	500.50
8/9/2021	Lennard, Daniel	Emails with litigation team re confirmation hearing (0.4); attend portions of pretrial conference (1.5); call with litigation team re case strategy (0.6).	2.50	2,662.50
8/9/2021	Gange, Caroline	Attend portions of pre trial conference (2.1).	2.10	1,995.00
8/10/2021	Wagner, Jonathan M.	Prepare for call with John Guard (1.4); prepare John Guard for cross examination (1.1); review witness time allocations (1.0).	3.50	4,812.50



September 28, 2021
Invoice #: 833629
072952-00008
Page 29

Litigation

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
8/10/2021	Blabey, David E.	Call with J. Guard and KL team to prep for testimony (1.1); multiple emails and calls with KL and DPW teams and with witnesses re witness prep and order of testimony (0.8).	1.90	2,099.50
8/10/2021	Kennedy, Karen S.	Attend portion of witness preparation of J. Guard (0.5); review documents filed for hearing (1.0).	1.50	1,657.50
8/10/2021	Schinfeld, Seth F.	Review emails from various parties in interest re: witness examination time estimates for confirmation hearing (0.3); review Amended Order on remote hearing protocols (0.1); review Insurers' Motion In Limine (0.2); attend J. Guard witness prep (1.1).	1.70	1,853.00
8/10/2021	Goot, Rachel	Review Guard declaration and other case documents (1.1), attend witness prep session, take notes re same and circulate to team (1.1).	2.20	1,573.00
8/11/2021	Wagner, Jonathan M.	Prepare for Cowan cross (1.0); review revised exhibit list (0.1); review revised witness list (0.3); review correspondence with Judge Drain (0.2); prepare for direct examinations (0.9).	2.50	3,437.50
8/11/2021	Eckstein, Kenneth H.	Prepare for confirmation hearing (review pleadings, review and comment on Stewart and Timney stipulations) (3.5).	3.50	5,512.50



September 28, 2021
Invoice #: 833629
072952-00008
Page 30

Litigation

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
8/11/2021	Blabey, David E.	Call with G. Cicero and S. Issacharoff re hearing prep (0.3); review emails re non-prejudice stipulation (0.6); emails with KL team re witness questions (0.3).	1.20	1,326.00
8/11/2021	Kennedy, Karen S.	Review expert reports of expert witnesses testifying at hearing (2.0); emails with litigation team re hearing preparation and scheduling (0.8); review amendments to plan (0.2).	3.00	3,315.00
8/11/2021	Schinfeld, Seth F.	Review amended motion to exclude W. Hrycay opinions and testimony (0.2); review and revise draft letter to Court re: confidential hearing exhibits being offered by West Virginia (0.4); email with A. Cahn re: same (0.2); email with J. Peacock re: same (0.2); email with A. Troop re: same (0.2); email with K. Benedict, E. Townes, D. Lennard, and/or H. Blain re: virtual hearing procedures order and exhibit issues (0.2); email with D. Blabey, K. Eckstein, J. Wagner, K. Kennedy, H. Blain, and/or W. Kane re: final prep for start of confirmation hearings (0.7); review State of Maryland's motion to preclude and strike L. Hamermesh testimony (0.2).	2.30	2,507.00
8/11/2021	Lennard, Daniel	Prepare exhibit submissions to court and opposing counsel (0.7); emails with litigation team re case strategy (0.2).	0.90	958.50
8/11/2021	Goot, Rachel	Review motion to strike, update notes (0.3).	0.30	214.50



September 28, 2021
Invoice #: 833629
072952-00008
Page 31

Litigation

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
8/12/2021	Wagner, Jonathan M.	Attend confirmation hearing (6.3); prepare for J. Guard direct (0.9).	7.20	9,900.00
8/12/2021	Rosenbaum, Jordan M.	Attend portions of confirmation hearing (2.9).	2.90	3,697.50
8/12/2021	Eckstein, Kenneth H.	Prepare for (1.2) and attend Purdue confirmation hearing (6.3).	7.50	11,812.50
8/12/2021	Bessonette, John	Attend portion of confirmation hearing (0.8).	0.80	1,040.00
8/12/2021	Fisher, David J.	Attendance at portions of Confirmation Hearing (2.6).	2.60	3,770.00
8/12/2021	Ringer, Rachael L.	Attend portions of confirmation hearing (0.5).	0.50	600.00
8/12/2021	Blabey, David E.	Prepare for confirmation hearing (1.0); attend confirmation hearing (6.3); calls with G. Gotto, S. Issacharoff, and DPW re prep for Friday hearing (0.6).	7.90	8,729.50
8/12/2021	Kennedy, Karen S.	Prep for (0.6) and attend plan confirmation hearing (6.3).	6.90	7,624.50
8/12/2021	Schinfeld, Seth F.	Attend Day 1 of confirmation hearing (6.3); email with J. Guard and G. Gotto re: testimony preparation issues (0.2); email with A. Troop and/or A. Cahn re: evidentiary issues (0.2).	6.70	7,303.00
8/12/2021	Blain, Hunter	Prepare for (1.0) and attend morning portion of confirmation hearing (2.8); prepare for (0.3) and attend afternoon portion of confirmation hearing (3.1).	7.20	5,148.00



September 28, 2021
Invoice #: 833629
072952-00008
Page 32

Litigation

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
8/12/2021	Lennard, Daniel	Prepare exhibits and emails for Dr. Cowan cross-examination (1.8); emails with J. Wagner and S. Schinfeld re same (0.3).	2.10	2,236.50
8/12/2021	Gange, Caroline	Prepare for (1.1) and attend confirmation hearing (6.3); review/revise confirmation summary (0.4).	7.80	7,410.00
8/13/2021	Rosenbaum, Jordan M.	Attend portion of confirmation hearing (4.0).	4.00	5,100.00
8/13/2021	Wagner, Jonathan M.	Participate in confirmation hearing (7.0); prepare for same (1.5).	8.50	11,687.50
8/13/2021	Eckstein, Kenneth H.	Call with DPW, co-def re DMP issues (0.7); prepare for (0.5) and attend full day confirmation hearing (7.0).	8.20	12,915.00
8/13/2021	Ringer, Rachael L.	Attend portions of confirmation hearing (2.6).	2.60	3,120.00
8/13/2021	Fisher, David J.	Attend portions of confirmation hearing (2.5).	2.50	3,625.00
8/13/2021	Blabey, David E.	Prepare for confirmation hearing and draft questions (1.3); attend portions of confirmation hearing (5.7); call with J. Conroy and team to prep for witness testimony (1.2).	8.20	9,061.00
8/13/2021	Kennedy, Karen S.	Attend plan confirmation hearing.	7.00	7,735.00



September 28, 2021
Invoice #: 833629
072952-00008
Page 33

Litigation

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
8/13/2021	Schinfeld, Seth F.	Attend Day 2 of confirmation hearing (7.0); email with J. Guard, G. Gotto, J. Wagner, D. Blabey, H. Blain, and/or J. Hudson re: witness prep and evidentiary issues (0.1); review Raymond Sackler Family opposition to motion in limine re: L. Hamermesh (0.1); attend J. Conroy witness prep session (1.2).	8.40	9,156.00
8/13/2021	Blain, Hunter	Prepare for (0.7) and attend morning session of second day of confirmation hearing (3.0); prepare for (0.4) and attend afternoon session of same (3.9); follow up discussions with clients re same (0.2).	8.20	5,863.00
8/13/2021	Lennard, Daniel	Prepare Dr. Cowan cross-examination materials and transmitting to Chambers and West Virginia counsel (3.2); attend portions of confirmation hearing (1.3).	4.50	4,792.50
8/13/2021	Cohen, Boaz	Emails and phone conversation w/ H. Blain re preparing summary of confirmation hearing for client.	0.20	202.00
8/13/2021	Gange, Caroline	Prepare for (0.2) and attend confirmation hearing (7.1).	7.30	6,935.00
8/14/2021	Schinfeld, Seth F.	Email with K. Benedict, A. Preis, M. Leventhal, and/or D. Blabey re: witness scheduling and related issues.	0.30	327.00
8/15/2021	Wagner, Jonathan M.	Prepare for Cowan cross (2.0); review emails re trial and witness schedule (1.0).	3.00	4,125.00



September 28, 2021
Invoice #: 833629
072952-00008
Page 34

Litigation

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
8/15/2021	Blabey, David E.	Draft outline of closing argument talking points (1.8); multiple emails and call re Conroy testimony (0.6).	2.40	2,652.00
8/15/2021	Schinfeld, Seth F.	Revise indemnification/insurance coverage chart regarding Plan provisions (0.6); email with A. Aufses and/or J. Bessonette re: same (0.5); call with A. Aufses re: same (0.1).	1.20	1,308.00
8/15/2021	Lennard, Daniel	Review court orders and procedures for exhibits and witness examination (0.8); prepare technology specifications for cross-examination, and emails with KL team re same (0.8).	1.60	1,704.00
8/16/2021	Rosenbaum, Jordan M.	Attend portions of confirmation hearing (4.6).	4.60	5,865.00
8/16/2021	Wagner, Jonathan M.	Prepare for Cowan cross (1.5); prepare for argument on common interest documents (0.5); participate in portions of confirmation hearing (3.9).	5.90	8,112.50
8/16/2021	Fisher, David J.	Attend portions of confirmation hearing (2.0).	2.00	2,900.00
8/16/2021	Eckstein, Kenneth H.	Attend third day of confirmation hearing (6.0).	6.00	9,450.00
8/16/2021	Ringer, Rachael L.	Attend portion of confirmation hearing with AHC witnesses (4.3).	4.30	5,160.00



September 28, 2021
Invoice #: 833629
072952-00008
Page 35

Litigation

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
8/16/2021	Blabey, David E.	Prepare for confirmation hearing, including multiple emails and calls re Conroy testimony (0.7); attend confirmation hearing (6.5); review draft summary of hearing (0.2).	7.40	8,177.00
8/16/2021	Kennedy, Karen S.	Attend hearing on confirmation of bankruptcy plan.	6.50	7,182.50
8/16/2021	Schinfeld, Seth F.	Attend Day 3 of confirmation hearing (6.5); email with J. Wagner, A. Troop, A. Alfano, D. Blabey, and/or H. Blain re: exhibit issues and remaining witnesses (0.1).	6.60	7,194.00
8/16/2021	Blain, Hunter	Prepare for (0.5) and attend morning session of continued confirmation hearing (3.5); prepare for (0.3) and attend afternoon session of continued confirmation hearing (2.8).	7.10	5,076.50
8/16/2021	Lennard, Daniel	Prepare for cross-examination re W. Virginia objection (0.7); attend portions of confirmation hearing (2.0).	2.70	2,875.50
8/16/2021	Gange, Caroline	Prepare for (0.6) and attend confirmation hearing (6.5).	7.10	6,745.00
8/17/2021	Rosenbaum, Jordan M.	Attend portions of confirmation hearing (5.5).	5.50	7,012.50



September 28, 2021
Invoice #: 833629
072952-00008
Page 36

Litigation

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
8/17/2021	Wagner, Jonathan M.	Prepare for and argue in opposition to admission of common interest documents (0.7); prepare for trial (0.8); participate in confirmation hearing, including cross examination of West Virginia allocation expert (6.9).	8.40	11,550.00
8/17/2021	Ringer, Rachael L.	Attend portions of confirmation hearing (4.0).	4.00	4,800.00
8/17/2021	Eckstein, Kenneth H.	Attend confirmation hearing - witness testimony (7.0).	7.00	11,025.00
8/17/2021	Blabey, David E.	Attend confirmation hearing.	6.90	7,624.50
8/17/2021	Kennedy, Karen S.	Attend portions of hearing on confirmation of bankruptcy plan.	6.00	6,630.00
8/17/2021	Schinfeld, Seth F.	Attend chambers conference with Court re: contested West Virginia trial exhibits (0.4); attend Day 4 of confirmation hearing (6.9).	7.30	7,957.00
8/17/2021	Blain, Hunter	Prepare for (0.4) and attend morning session of continued confirmation hearing (3.5); prepare for (0.2) and attend afternoon session of same (3.5).	7.60	5,434.00
8/17/2021	Baranpuria, Priya	Review summaries re: confirmation hearing (0.5); Review ad hoc Committee confirmation reply brief (0.9).	1.40	1,414.00
8/17/2021	Lennard, Daniel	Prepare materials for Dr. Cowan cross-examination (0.8); attend confirmation hearing (6.9).	7.70	8,200.50



September 28, 2021
Invoice #: 833629
072952-00008
Page 37

Litigation

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
8/17/2021	Gange, Caroline	Prepare for (0.4); and attend confirmation hearing (7.0).	7.40	7,030.00
8/18/2021	Rosenbaum, Jordan M.	Attend portions of Confirmation hearing (3.4).	3.40	4,335.00
8/18/2021	Wagner, Jonathan M.	Participate in portions of confirmation hearing.	5.00	6,875.00
8/18/2021	Ringer, Rachael L.	Attend portions of confirmation hearing (1.5).	1.50	1,800.00
8/18/2021	Eckstein, Kenneth H.	Prepare for (1.0) and attend confirmation hearing (5.0).	6.00	9,450.00
8/18/2021	Blabey, David E.	Attend confirmation hearing (4.0); attend call with KL, Akin and DPW teams re closing arguments (0.5) and follow up with K. Eckstein (0.3); draft closing argument hearing notes (0.7).	5.50	6,077.50
8/18/2021	Kennedy, Karen S.	Prep for (0.5) and attend hearing on confirmation of bankruptcy plan (4.0).	4.50	4,972.50
8/18/2021	Schinfeld, Seth F.	Attend Day 5 of confirmation hearing.	4.00	4,360.00
8/18/2021	Baranpuria, Priya	Attend portions of confirmation hearing (3.3); review notes re: same (0.2); review confirmation hearing summary emails (0.4).	3.90	3,939.00
8/18/2021	Lennard, Daniel	Review transcripts of J. Guard and C. Cowan in connection with editing oral argument outline re W. Virginia objection.	2.40	2,556.00



September 28, 2021
Invoice #: 833629
072952-00008
Page 38

Litigation

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
8/18/2021	Gange, Caroline	Attend confirmation hearing (4.9); communications w/ AHC professionals throughout same (1.4).	6.30	5,985.00
8/19/2021	Wagner, Jonathan M.	Participate in confirmation hearing.	5.00	6,875.00
8/19/2021	Rosenbaum, Jordan M.	Attend confirmation hearing (5.0).	5.00	6,375.00
8/19/2021	Ringer, Rachael L.	Attend portions of confirmation hearing (3.0), further attend portions of confirmation hearing (2.6).	5.60	6,720.00
8/19/2021	Fisher, David J.	Attendance at portions of confirmation hearing (2.2).	2.20	3,190.00
8/19/2021	Eckstein, Kenneth H.	Attend confirmation hearing - witnesses (6.0); revise outline of oral argument (2.0).	8.00	12,600.00
8/19/2021	Blabey, David E.	Attend portions of confirmation hearing (5.6); draft hearing notes for closing (0.8).	6.40	7,072.00
8/19/2021	Kennedy, Karen S.	Attend hearing on confirmation of plan (6.5); e-mails with D. Blabey and J. Wagner re: testimony (0.2).	6.70	7,403.50
8/19/2021	Schinfeld, Seth F.	Attend portions of Day 6 of confirmation hearing.	4.60	5,014.00
8/19/2021	Gange, Caroline	Prepare for (0.9); and attend confirmation hearing (6.5); communicate w/ AHC professionals re same (0.3).	7.70	7,315.00



September 28, 2021
Invoice #: 833629
072952-00008
Page 39

Litigation

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
8/19/2021	Lennard, Daniel	Attend portions of confirmation hearing (1.2); edit oral argument outline re W. Virginia objection (0.5).	1.70	1,810.50
8/19/2021	Baranpuria, Priya	Attend portions of confirmation hearing (4.8).	4.80	4,848.00
8/20/2021	Wagner, Jonathan M.	Prepare for oral argument (3.3); attend conference call with Debtors and other constituencies re closing argument (1.2); internal call w/ K. Eckstein, R. Ringer, D. Blabey re closing argument (1.3); second internal call with same participants re oral argument (0.4).	6.20	8,525.00
8/20/2021	Blabey, David E.	Edit talking points for closing argument (0.9); attend call with DPW, Akin and KL teams re arguments (1.2); emails re document repository (0.3); call with K. Eckstein, J. Wagner, R. Ringer and C. Gange re talking points (1.3); edits to talking points (2.8).	6.50	7,182.50



September 28, 2021
Invoice #: 833629
072952-00008
Page 40

Litigation

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
8/20/2021	Schinfeld, Seth F.	Review portions of draft confirmation order (0.3); review stipulation with DMPs re: confirmation hearing documentary evidence (0.1); review portions of Sixth Monitor Report (0.3); review certain insurers' objection to Plan confirmation order language (0.2); review State of Washington's objection to proposed KEIP (0.1); review Debtors' reply to Objecting States' Plan confirmation order objections (0.2); email with J. Wagner, K. Kennedy, and/or D. Blabey re: document repository issues (0.2).	1.40	1,526.00
8/20/2021	Gange, Caroline	Attend call w/ KL team re oral argument prep (1.3); review/revise outline re same (0.8).	2.10	1,995.00
8/22/2021	Schinfeld, Seth F.	Review draft reply to insurers' objection to certain findings and conclusions in proposed confirmation order, and related materials (0.3); review emails from counsel to Debtors and certain Plan objectors re: oral argument schedule (0.3); email with J. Bessonette and A. Aufses re: indemnification issues (0.1).	0.70	763.00
8/23/2021	Eckstein, Kenneth H.	Prepare for (0.7) and attend full day oral argument in connection with confirmation (7.8).	8.50	13,387.50
8/23/2021	Wagner, Jonathan M.	Prepare for oral argument re allocation (0.7); participate in confirmation hearing (7.8).	8.50	11,687.50



September 28, 2021
Invoice #: 833629
072952-00008
Page 41

Litigation

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
8/23/2021	Rosenbaum, Jordan M.	Attend portions of confirmation hearing (5.8).	5.80	7,395.00
8/23/2021	Ringer, Rachael L.	Attend all day confirmation hearing (7.8), discussions with K. Eckstein/S. Gilbert re: follow-up (1.2).	9.00	10,800.00
8/23/2021	Fisher, David J.	Attend portions of confirmation hearing (1.3).	1.30	1,885.00
8/23/2021	Blabey, David E.	Emails re confirmation hearing (0.3); review draft hearing notes (0.2); attend confirmation hearing (7.8).	8.30	9,171.50
8/23/2021	Kennedy, Karen S.	Attend hearing on confirmation of plan.	7.00	7,735.00
8/23/2021	Schinfeld, Seth F.	Attend portions of confirmation hearing oral argument.	4.80	5,232.00
8/23/2021	Baranpuria, Priya	Attend portion of confirmation hearing (6.2).	6.20	6,262.00
8/23/2021	Lennard, Daniel	Attend portions of confirmation hearing and take notes re same.	3.80	4,047.00
8/23/2021	Taub, Jeffrey	Attend portions of confirmation hearing (5.8).	5.80	6,322.00
8/23/2021	Gange, Caroline	Prepare for (0.3) and attend confirmation hearing (7.1).	7.40	7,030.00
8/24/2021	Wagner, Jonathan M.	Prepare for closing arguments.	1.00	1,375.00
8/24/2021	Kennedy, Karen S.	Review hearing update.	0.10	110.50
8/25/2021	Wagner, Jonathan M.	Prepare for confirmation hearing (0.4); participate in confirmation hearing, including closing on allocation issues (7.0).	7.40	10,175.00



September 28, 2021
Invoice #: 833629
072952-00008
Page 42

Litigation

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
8/25/2021	Rosenbaum, Jordan M.	Attend portions confirmation hearing (5.1).	5.10	6,502.50
8/25/2021	Eckstein, Kenneth H.	Attend confirmation hearing /closing argument (7.0); extensive calls and correspond w/ AHC professionals re same (1.5).	8.50	13,387.50
8/25/2021	Ringer, Rachael L.	Attend portion of confirmation hearing (6.3).	6.30	7,560.00
8/25/2021	Fisher, David J.	Attend portions of confirmation hearing (1.4).	1.40	2,030.00
8/25/2021	Blabey, David E.	Prepare for confirmation hearing (0.5); attend confirmation hearing (7.0); draft talking points on California allocation issue and emails re same (0.4).	7.90	8,729.50
8/25/2021	Kennedy, Karen S.	Attend portions of hearing on confirmation of plan (4.0).	4.00	4,420.00
8/25/2021	Schinfeld, Seth F.	Review portions of Debtors' latest amended Plan and revised proposed findings of fact and conclusions of law (0.3); attend portions of continued confirmation hearing oral argument (3.1).	3.40	3,706.00
8/25/2021	Baranpuria, Priya	Attend plan confirmation hearing (6.5).	6.50	6,565.00
8/25/2021	Lennard, Daniel	Attend portion of confirmation hearing and take notes re same.	1.90	2,023.50
8/25/2021	Gange, Caroline	Prepare for (1.1) and attend confirmation hearing (7.0).	8.10	7,695.00



September 28, 2021
Invoice #: 833629
072952-00008
Page 43

Litigation

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
8/25/2021	Taub, Jeffrey	Monitor confirmation hearing (6.7).	6.70	7,303.00
8/26/2021	Wagner, Jonathan M.	Emails re allocation issues w/ C. Gange.	0.50	687.50
8/26/2021	Blabey, David E.	Emails re edits to confirmation order (0.2); call with Debtors and AHC counsel re document repository (0.4); call with S. Issacharoff, K. Eckstein, R. Ringer, G. Cicero re oral argument on fees (1.0) and exchange multiple emails re same (0.4).	2.00	2,210.00
8/27/2021	Wagner, Jonathan M.	Participate in confirmation hearing.	2.00	2,750.00
8/27/2021	Rosenbaum, Jordan M.	Attend confirmation hearing (2.1).	2.10	2,677.50
8/27/2021	Ringer, Rachael L.	Attend further oral argument re confirmation (2.5).	2.50	3,000.00
8/27/2021	Fisher, David J.	Attend portion of confirmation hearing (0.8).	0.80	1,160.00
8/27/2021	Eckstein, Kenneth H.	Attend confirmation hearing re fees, DMP, other issues (2.5).	2.50	3,937.50
8/27/2021	Blabey, David E.	Research re fee settlements (1.3); attend continued confirmation hearing on fee-related issues (1.8).	3.10	3,425.50
8/27/2021	Kennedy, Karen S.	Attend hearing on confirmation of plan (2.0).	2.00	2,210.00



September 28, 2021
Invoice #: 833629
072952-00008
Page 44

Litigation

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
8/27/2021	Schinfeld, Seth F.	Review redline of Tenth Amended Plan and related email from C. Gange (0.2); attend portions of final day of confirmation hearing oral argument (0.7).	0.90	981.00
8/27/2021	Lennard, Daniel	Attend portion of and take notes on confirmation hearing.	0.70	745.50
8/27/2021	Gange, Caroline	Attend confirmation hearing (1.8); prepare summary of same (0.7).	2.50	2,375.00
8/31/2021	Wagner, Jonathan M.	Emails w/ D. Blabey re case status.	0.10	137.50
8/31/2021	Eckstein, Kenneth H.	Prepare for up-coming court hearing, review DMP resolution, comment re same (1.0).	1.00	1,575.00
8/31/2021	Schinfeld, Seth F.	Call with M. Tobak, G. McCarthy, and D. Blabey re: strategy for potential stay motion pending appeal (0.3); review portions of Eleventh Amended Plan (0.2); review portions of Third Revised Proposed Findings of Fact, Conclusions of Law, and Order confirming proposed Plan (0.2).	0.70	763.00
TOTAL			788.10	\$911,540.00



September 28, 2021
Invoice #: 833629
072952-00009
Page 45

Meetings and Communications with Ad-Hoc Committee & Creditors

PROFESSIONAL SERVICES SUMMARY

TIMEKEEPER	TITLE	HOURS	FEEs
Eckstein, Kenneth H.	Partner	12.60	\$19,845.00
Fisher, David J.	Partner	2.00	2,900.00
Ringer, Rachael L.	Partner	11.80	14,160.00
Rosenbaum, Jordan M.	Partner	6.10	7,777.50
Wagner, Jonathan M.	Partner	0.80	1,100.00
Blabey, David E.	Counsel	5.30	5,856.50
Stoopack, Helayne O.	Counsel	1.30	1,469.00
Kennedy, Karen S.	Spec Counsel	1.10	1,215.50
Blain, Hunter	Associate	13.00	9,295.00
Gange, Caroline	Associate	22.70	21,565.00
Khvatskaya, Mariya	Associate	2.00	2,020.00
Schinfeld, Seth F.	Associate	0.90	981.00
Taub, Jeffrey	Associate	5.20	5,668.00
TOTAL FEES		84.80	\$93,852.50

PROFESSIONAL SERVICES DETAIL

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
8/2/2021	Ringer, Rachael L.	Attend call with Houlihan and working group re: NewCo issues (0.5).	0.50	\$600.00



September 28, 2021
Invoice #: 833629
072952-00009
Page 46

Meetings and Communications with Ad-Hoc Committee & Creditors

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
8/2/2021	Blain, Hunter	Review and summarize material filings for distribution to AHC (1.6); emails with C. Gange re same (0.1).	1.70	1,215.50
8/2/2021	Gange, Caroline	Review plan objections and revise summary chart for distribution to clients (0.8); emails w/ H. Blain re same (0.2).	1.00	950.00
8/3/2021	Rosenbaum, Jordan M.	Attend call w/ working group re board process (1.0).	1.00	1,275.00
8/3/2021	Eckstein, Kenneth H.	Attend Working Group call re board process (1.0).	1.00	1,575.00
8/3/2021	Ringer, Rachael L.	Call w/ working group re: plan issues (0.8), emails with AHC member re: NOAT issues (0.1); attend call w/ working group re: board process (1.0).	1.90	2,280.00
8/3/2021	Blabey, David E.	Attend call with working group re plan (0.8); multiple emails with working group re State fees (0.6); calls with working group re Guard declaration (0.5).	1.90	2,099.50
8/4/2021	Rosenbaum, Jordan M.	Call w/ working group re covenant issues (1.3); follow up calls with clients re operating agreement (0.7).	2.00	2,550.00
8/4/2021	Eckstein, Kenneth H.	Attend portion of call with Working Group re covenant issues (1.0).	1.00	1,575.00
8/4/2021	Ringer, Rachael L.	Attend call with working group re covenant issues (1.3).	1.30	1,560.00



September 28, 2021
Invoice #: 833629
072952-00009
Page 47

Meetings and Communications with Ad-Hoc Committee & Creditors

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
8/4/2021	Taub, Jeffrey	Prepare for (0.1) and attend call w/ AHC working group and advisors re governance covenants and LLC Agreements (1.3).	1.40	1,526.00
8/5/2021	Eckstein, Kenneth H.	Attend Working Group call re case issues (1.5).	1.50	2,362.50
8/5/2021	Ringer, Rachael L.	Attend portion of call w/ working group re plan issues (1.0).	1.00	1,200.00
8/5/2021	Blain, Hunter	Review and summarize confirmation replies for distribution to the AHC (1.4); emails with R. Ringer and C. Gange re same (0.2).	1.60	1,144.00
8/5/2021	Gange, Caroline	Prepare for (0.2) and attend AHC working group call re plan and confirmation updates (1.5).	1.70	1,615.00
8/6/2021	Eckstein, Kenneth H.	Attend call with DPW, DOJ, KL, working group re Governance covenants, NewCo operating agreement (1.4).	1.40	2,205.00
8/6/2021	Rosenbaum, Jordan M.	Attend call with AHC, DOJ, DPW re governance covenants (1.4).	1.40	1,785.00
8/6/2021	Blain, Hunter	Further review and draft summaries of confirmation replies and other material filings for distribution to the AHC (2.7); emails with R. Ringer, D. Blabey, and C. Gange re same (0.3).	3.00	2,145.00
8/6/2021	Gange, Caroline	Review plan confirmation replies (3.6); draft update email to AHC re same (1.1).	4.70	4,465.00



September 28, 2021
Invoice #: 833629
072952-00009
Page 48

Meetings and Communications with Ad-Hoc Committee & Creditors

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
8/6/2021	Taub, Jeffrey	Prepare for (0.5) and attend call w/ DOJ, AHC, Debtors and respective advisors re governance covenants and LLC Agreements (1.4).	1.90	2,071.00
8/8/2021	Taub, Jeffrey	E-mails w/ AHC and DOJ re governance covenants and LLC Agreement (1.1).	1.10	1,199.00
8/9/2021	Eckstein, Kenneth H.	Attend AHC Working Group call re Board, co-defendants, other issues (1.5).	1.50	2,362.50
8/9/2021	Ringer, Rachael L.	Attend portion of working group call (0.7).	0.70	840.00
8/9/2021	Rosenbaum, Jordan M.	Attend portion of call with AHC, DOJ and DPW re governance covenants (0.5).	0.50	637.50
8/9/2021	Blain, Hunter	Summarize hearing for distribution to AHC (1.0); further review docket and summarize material filings for distribution to AHC (0.5); emails with D. Blabey and C. Gange re same (0.1).	1.60	1,144.00
8/9/2021	Khvatskaya, Mariya	Call with client re: tax matters agreement (0.5).	0.50	505.00
8/10/2021	Eckstein, Kenneth H.	Prep for (0.2) and attend Working Group call re plan status (0.8).	1.00	1,575.00
8/10/2021	Ringer, Rachael L.	Attend call with working group re: plan updates (0.8).	0.80	960.00
8/10/2021	Blain, Hunter	Review and summarize recent docket filings for distribution to the AHC (0.5); emails with R. Ringer and C. Gange re same (0.1).	0.60	429.00



September 28, 2021
Invoice #: 833629
072952-00009
Page 49

Meetings and Communications with Ad-Hoc Committee & Creditors

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
8/10/2021	Gange, Caroline	Attend working group update call re plan updates.	0.80	760.00
8/11/2021	Fisher, David J.	Attend weekly Ad-Hoc Committee meeting (0.8).	0.80	1,160.00
8/11/2021	Eckstein, Kenneth H.	Prep for (0.5) and attend AHC call (0.8).	1.30	2,047.50
8/11/2021	Ringer, Rachael L.	Prep for (0.2) and attend call with AHC re: case updates (0.8).	1.00	1,200.00
8/11/2021	Wagner, Jonathan M.	Participate in AHC meeting (0.8).	0.80	1,100.00
8/11/2021	Stoopack, Helayne O.	Attend weekly AHC call (0.8).	0.80	904.00
8/11/2021	Blabey, David E.	Prep for AHC call (0.4); attend weekly AHC call (0.8).	1.20	1,326.00
8/11/2021	Blain, Hunter	Review amended filing (0.3); emails with R. Ringer and C. Gange regarding same and effect on update email (0.1); prepare for (0.1) and attend AHC call regarding confirmation hearing issues (0.8).	1.30	929.50
8/11/2021	Schinfeld, Seth F.	Prep for (0.1) and attend weekly call of AHC members re: confirmation hearing, plan updates, status of Sacklers settlement, NewCo board search, and related matters (0.8).	0.90	981.00
8/11/2021	Khvatskaya, Mariya	Prep for (0.1) and attend weekly AHC meeting (0.8).	0.90	909.00
8/11/2021	Taub, Jeffrey	Attend AHC meeting with advisors.	0.80	872.00



September 28, 2021
Invoice #: 833629
072952-00009
Page 50

Meetings and Communications with Ad-Hoc Committee & Creditors

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
8/11/2021	Gange, Caroline	Prepare for (0.4) and attend weekly AHC call (0.8); revise supporting state update email (0.6).	1.80	1,710.00
8/12/2021	Eckstein, Kenneth H.	Attend Working Group call (0.6).	0.60	945.00
8/12/2021	Blain, Hunter	Review hearing notes and summarize hearing for distribution to AHC (0.8); emails with R. Ringer, D. Blabey, S. Schinfeld, and C. Gange re same (0.2); review and revise same (0.3).	1.30	929.50
8/15/2021	Blain, Hunter	Review and summarize recent filings for distribution to AHC (0.2); emails with AHC regarding confirmation hearing (0.1).	0.30	214.50
8/16/2021	Blain, Hunter	Draft summary of hearing and update email for distribution to the AHC (1.1).	1.10	786.50
8/16/2021	Blain, Hunter	Attend portion of insurance discussion with clients and Gilbert (0.5).	0.50	357.50
8/17/2021	Gange, Caroline	Draft hearing update for clients (1.4); circulate same to clients (0.1).	1.50	1,425.00
8/18/2021	Rosenbaum, Jordan M.	Attend weekly call with AHC.	1.20	1,530.00
8/18/2021	Fisher, David J.	Attend weekly AHC meeting.	1.20	1,740.00
8/18/2021	Ringer, Rachael L.	Attend portion of call with AHC re: plan updates (0.8).	0.80	960.00
8/18/2021	Eckstein, Kenneth H.	Attend portions of weekly AHC conference call (1.0).	1.00	1,575.00



September 28, 2021
Invoice #: 833629
072952-00009
Page 51

Meetings and Communications with Ad-Hoc Committee & Creditors

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
8/18/2021	Ringer, Rachael L.	Review update email and email C. Gange re: same (0.3).	0.30	360.00
8/18/2021	Stoopack, Helayne O.	Attend portion of weekly AHC call (0.5).	0.50	565.00
8/18/2021	Blabey, David E.	Prepare for weekly AHC call (0.5); attend weekly AHC call (1.2).	1.70	1,878.50
8/18/2021	Kennedy, Karen S.	Attend majority of AHC professionals' call (1.1).	1.10	1,215.50
8/18/2021	Khvatskaya, Mariya	Attend a portion of AHC meeting.	0.60	606.00
8/18/2021	Gange, Caroline	Attend weekly AHC call (1.2); attend AHC working group meeting re NOAT issues, plan and confirmation order (1.8); draft update email to AHC re hearing and plan updates (0.8).	3.80	3,610.00
8/19/2021	Gange, Caroline	Meet w/ AHC working group members re confirmation order and related plan issues (0.6); draft and circulate confirmation hearing update to clients (0.6).	1.20	1,140.00
8/24/2021	Ringer, Rachael L.	Prepare for (0.3) and attend working group meeting re: confirmation order, NOAT TDPs, Plan, confirmation issues (2.7).	3.00	3,600.00
8/24/2021	Eckstein, Kenneth H.	Attend portion of Working Group meeting re case issues, review confirmation order, board issues (1.5).	1.50	2,362.50
8/24/2021	Blabey, David E.	Review draft client update.	0.10	110.50



September 28, 2021
Invoice #: 833629
072952-00009
Page 52

Meetings and Communications with Ad-Hoc Committee & Creditors

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
8/24/2021	Gange, Caroline	Attend AHC working group meeting re NOAT issues, plan and confirmation order (2.7); draft update email to AHC re hearing and plan updates (1.1).	3.80	3,610.00
8/25/2021	Gange, Caroline	Draft AHC update re confirmation hearing.	0.80	760.00
8/26/2021	Ringer, Rachael L.	Draft email to AHC re: NOAT TDPs (0.5).	0.50	600.00
8/27/2021	Blabey, David E.	Attend call with clients re fee issues (0.4).	0.40	442.00
8/27/2021	Gange, Caroline	Emails w/ supporting states re plan and NOAT TDP questions.	1.00	950.00
8/31/2021	Eckstein, Kenneth H.	Attend Working Group call re open case issues (0.8).	0.80	1,260.00
8/31/2021	Gange, Caroline	Review docket updates and draft email to AHC re same.	0.60	570.00
TOTAL			84.80	\$93,852.50



September 28, 2021
Invoice #: 833629
072952-00011
Page 53

Plan and Disclosure Statement

PROFESSIONAL SERVICES SUMMARY

TIMEKEEPER	TITLE	HOURS	FEES
Aufses III, Arthur H.	Partner	4.70	\$6,815.00
Bessonette, John	Partner	25.20	32,760.00
Caplan, Jonathan S.	Partner	0.30	390.00
Dienstag, Abbe L.	Partner	0.70	962.50
Eckstein, Kenneth H.	Partner	88.90	140,017.50
Fisher, David J.	Partner	141.70	205,465.00
Friedman, Alan R.	Partner	2.70	3,915.00
Lenson, Todd E.	Partner	16.10	24,552.50
Rabinowitz, Daniel A.	Partner	1.30	1,690.00
Ringer, Rachael L.	Partner	33.10	39,720.00
Rosenbaum, Jordan M.	Partner	53.20	67,830.00
Blabey, David E.	Counsel	2.70	2,983.50
Kaufman, Philip	Counsel	11.30	16,046.00
Stoopack, Helayne O.	Counsel	52.90	59,777.00
Colucci, Marcus	Spec Counsel	0.70	773.50
Gange, Caroline	Associate	32.20	30,590.00
Heyman, Dennis K.	Associate	2.60	2,769.00
Khvatskaya, Mariya	Associate	40.40	40,804.00
Pistilli, Lia	Associate	32.60	32,926.00
Schinfeld, Seth F.	Associate	2.60	2,834.00



September 28, 2021
Invoice #: 833629
072952-00011
Page 54

Plan and Disclosure Statement

TIMEKEEPER	TITLE	HOURS	FEES
Taub, Jeffrey	Associate	39.80	43,382.00
Kane, Wendy	Paralegal	2.00	880.00
TOTAL FEES		587.70	\$757,882.50

PROFESSIONAL SERVICES DETAIL

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
8/1/2021	Fisher, David J.	Review mark-ups and comments to Settlement Agreement (1.1); communications with Akin Gump and Brown Rudnick regarding same (0.4).	1.50	\$2,175.00
8/1/2021	Taub, Jeffrey	Mark up governance covenants per Houlihan input (0.7).	0.70	763.00
8/1/2021	Khvatskaya, Mariya	Review revised settlement agreement.	0.20	202.00
8/2/2021	Rosenbaum, Jordan M.	Attend call w/ Company and advisors regarding name change (0.5); review of plan documents (1.3).	1.80	2,295.00
8/2/2021	Fisher, David J.	Review of riders and comments on Settlement Agreement (0.9); communications with Brown Rudnick re same (0.3).	1.20	1,740.00
8/2/2021	Eckstein, Kenneth H.	Attend NewCo Board interviews (3.0); attend call with potential NewCo chairman (1.5); attend NOAT candidate interviews (1.6).	6.10	9,607.50
8/2/2021	Ringer, Rachael L.	Call with Debtors re: NewCo issues (1.0).	1.00	1,200.00



September 28, 2021
Invoice #: 833629
072952-00011
Page 55

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
8/2/2021	Stoopack, Helayne O.	Review revised Tax Matters Agreements (0.8); emails w/ J. Taub re: NewCo/TopCo governance covenants (0.3).	1.10	1,243.00
8/2/2021	Khvatskaya, Mariya	Review DOJ mark of TopCo LLC Agreement and covenants.	0.30	303.00
8/2/2021	Taub, Jeffrey	Review DOJ markup of governance injunction (0.6); attend portion of call w/ Purdue and AHC advisors re NewCo name (0.5).	1.10	1,199.00
8/2/2021	Pistilli, Lia	Review/analyze issues related to Debtors revised settlement agreement.	6.40	6,464.00
8/3/2021	Rosenbaum, Jordan M.	Review of governance documents.	0.80	1,020.00
8/3/2021	Fisher, David J.	Review mark-up and issues regarding Settlement Agreement in preparation for conference call (0.9); attend conference call with Akin Gump, Brown Rudnick, A. Troop and KL to discuss questions with same (0.5); email exchanges with Brown Rudnick and Akin Gump regarding termination events, open issues regarding Settlement Agreement (0.5).	1.90	2,755.00
8/3/2021	Eckstein, Kenneth H.	Attend NewCo board interview r (1.0); attend board search debrief call (0.8); several calls with NCSG and UCC re Stewart and Timney settlement (1.6); correspond w/ AHC advisors re NewCo issues, board issues (1.5).	4.90	7,717.50



September 28, 2021
Invoice #: 833629
072952-00011
Page 56

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
8/3/2021	Ringer, Rachael L.	Review plan changes (0.6), emails with DPW re: same and releases (0.6), call with Tobak re: confirmation (0.5), attend board search call (1.0).	2.70	3,240.00
8/3/2021	Rosenbaum, Jordan M.	Attend interviews of potential board members (1.0); attend debrief call re same (0.8); emails w/ KL team re same (0.2).	2.00	2,550.00
8/3/2021	Stoopack, Helayne O.	Call w/ BR, DPW re: Settlement Agreement tax issues (0.5).	0.50	565.00
8/3/2021	Taub, Jeffrey	Review DPW drafts of NewCo and TopCo LLC Agreements and governance covenants, draft issues list re same (2.6); follow up emails and call with Brown Rudnick and Houlihan re same (1.1).	3.70	4,033.00
8/3/2021	Khvatskaya, Mariya	Call with Brown Rudnick and DPW re: settlement agreement (0.5); review settlement agreement (0.1).	0.60	606.00
8/3/2021	Gange, Caroline	Emails w/ D. Fisher and R. Ringer re appeal memo (0.3); revise same per updated Sackler settlement agreement (1.9).	2.20	2,090.00
8/4/2021	Rosenbaum, Jordan M.	Calls with Houlihan and Brown Rudnick regarding plan documents (1.0); calls with DPW regarding operating agreement (2.0); call with J. Taub re same (0.9) review of operating agreement and plan documents (3.5).	7.40	9,435.00
8/4/2021	Rabinowitz, Daniel A.	Review D&O presentation (0.5).	0.50	650.00



September 28, 2021
Invoice #: 833629
072952-00011
Page 57

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
8/4/2021	Fisher, David J.	Review settlement issues list from Akin Gump (0.8); review revised Plan (0.5).	1.30	1,885.00
8/4/2021	Eckstein, Kenneth H.	Call with potential chairman of NewCo board re board issues (0.8); call with S. Burian, G. Cicero re NewCo board and trust fee proposal (0.8); call w/ Korn Ferry re MDT and NOAT (0.8); calls with A. Preis re settlement (0.8) calls with Marino re settlement (0.7); call with A. Troop, A. Preis re settlement issues (0.6); attend portion of call with DPW and M. Kesselman and clients re NewCo operating agreement and governance comments (1.4).	5.90	9,292.50
8/4/2021	Lenson, Todd E.	Review D&O liability issues (1.2).	1.20	1,830.00
8/4/2021	Ringer, Rachael L.	Call w/ AHC advisors re: legislation language (0.5), call w/ DPW re: Plan issues (0.5), call w/ AHC advisors re: fees (1.0); call w/ KL team re: NewCo (0.5).	2.50	3,000.00
8/4/2021	Stoopack, Helayne O.	Review revisions to Plan.	0.20	226.00
8/4/2021	Kaufman, Philip	Conf. and emails with J. Rosenbaum re: insurance issues (0.5); review and analysis of Marsh presentation and draft responses to questions concerning same (2.3).	2.80	3,976.00



September 28, 2021
Invoice #: 833629
072952-00011
Page 58

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
8/4/2021	Taub, Jeffrey	Review DOJ revisions to governance covenants and LLC Agreements, revise issues list re same (1.0); call w/ J. Rosenbaum re same (0.9); attend call w/ AHC advisors re director insurance and compensation (1.1); revise governance covenants and LLC Agreements per AHC comments (2.3); e-mails KL team re rejection of HQ lease and employment contract (0.4); review comments on NewCo document set, e-mails w/ J. Rosenbaum and K. Eckstein re same, draft, revise and circulate summary issues list re same (1.9); attend call w/ J. Peacock, M. Kesselman, DPW and J. Rosenbaum re covenants and LLC Agreements (2.0); call w/ M. Holob re directors (0.3).	9.90	10,791.00
8/4/2021	Heyman, Dennis K.	Emails w/ KL team regarding lease (0.1); review and summarize items related to same (2.5).	2.60	2,769.00
8/4/2021	Gange, Caroline	Attend call w/ KL Team re governance covenants (0.5); review/revise appellate issues memo (1.4) and emails w/ R. Ringer re same (0.2).	2.10	1,995.00
8/5/2021	Bessonette, John	Calls and emails with J. Taub and J. Rosenbaum re corporate matters (0.3); attend corporate call with Brown Rudnick, FA and KL teams to review open items (0.4); review and revisions to and emails regarding comments to NewCo Transfer Agreement (0.8).	1.50	1,950.00



September 28, 2021
Invoice #: 833629
072952-00011
Page 59

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
8/5/2021	Rosenbaum, Jordan M.	Attend call regarding Settlement Agreement with Akin and Brown Rudnick (1.3); review of plan documents (1.4); review of D&O questions (0.4); call w/ K. Eckstein, D. Rabinowitz, C. Gange, J. Taub re same (0.5); call w/ K. Eckstein and J. Taub re operating agreement (0.6).	4.20	5,355.00
8/5/2021	Eckstein, Kenneth H.	Call with J. Rosenbaum, P. Kaufman, C. Gange, J. Taub, and D. Rabinowitz re D&O issues (0.5); call with J. Rosenbaum and J. Taub re Operating agreement and covenants (0.6); call with A. Libby re Sackler settlement (0.4); call with Marino and Potter re Stewart and Timney settlement (0.8); prepare memo re same (1.0); call with J. Gleit re co-defendants (0.5).	3.80	5,985.00
8/5/2021	Rabinowitz, Daniel A.	Attend call w/ KL team on D&O for new business (0.5); review deck on new insurance proposal (0.3).	0.80	1,040.00



September 28, 2021
Invoice #: 833629
072952-00011
Page 60

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
8/5/2021	Fisher, David J.	Review revised Settlement Agreement from Debevoise and Milbank (1.4); conference call with Akin Gump and Brown Rudnick regarding settlement agreement (1.3); review comments and revisions and make additional comments to list in preparation for distribution to Davis Polk (0.6); preliminary review of mark-ups to Credit Support Annexes from Debevoise and Milbank (0.5); call with Brown Rudnick regarding potential collateral agents and discussion of other issues (0.4).	4.20	6,090.00
8/5/2021	Lenson, Todd E.	Review DS (1.6) review indemnification and insurance issues (1.4).	3.00	4,575.00
8/5/2021	Caplan, Jonathan S.	Review updated transfer agreements (0.3).	0.30	390.00
8/5/2021	Ringer, Rachael L.	Finalize confirmation brief, including providing comments to same and discussing with insurance counsel (5.1).	5.10	6,120.00
8/5/2021	Stoopack, Helayne O.	Attend tax call with Brown Rudnick, DPW (0.8); attend corporate call with Brown Rudnick, KL team (0.4); review confirmation order (0.6); review revisions to Settlement Agreement (0.8); review motion re: advances (0.9).	3.50	3,955.00
8/5/2021	Kaufman, Philip	Attend call with KL team re D&O issues (0.5); review emails from C. Ricarte and J. Rosenbaum re same (0.6).	1.10	1,562.00



September 28, 2021
Invoice #: 833629
072952-00011
Page 61

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
8/5/2021	Colucci, Marcus	Analyze revisions to agreement and discuss impact on IP portfolio with KL team (0.7).	0.70	773.50
8/5/2021	Taub, Jeffrey	Attend call w/ KL team re D&O insurance issues (0.5), follow up e-mails w/ J. Rosenbaum, FTI team re same (0.2), coordinate follow-up calls re same (0.2); review governance covenants, LLC Agreements with J. Rosenbaum, revise same (0.9); call w/ K. Eckstein and J. Rosenbaum re same (0.6); revise same per potential chairman comments and client input and circulate same (1.9); call and -emails J. Charles re same (0.8).	5.10	5,559.00
8/5/2021	Khvatskaya, Mariya	Attend call with Brown Rudnick and DPW tax re: outstanding tax issues (0.8); attend call with Brown Rudnick re: corporate M&A update (0.4).	1.20	1,212.00
8/5/2021	Pistilli, Lia	Review/analyze issues related to Sacklers revised settlement agreement (4.3); review Debtor revised CSAs for Group 2 and 4 (2.4).	6.70	6,767.00
8/5/2021	Gange, Caroline	Attend call w/ KL corporate re D&O issues (0.5).	0.50	475.00
8/6/2021	Rosenbaum, Jordan M.	Review of operating agreements (2.6); calls with Debtor re D&O insurance and review of program (1.6).	4.20	5,355.00
8/6/2021	Bessonette, John	Calls and emails with AHC advisors to continue finalizing Plan Supplement filings.	0.70	910.00



September 28, 2021
Invoice #: 833629
072952-00011
Page 62

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
8/6/2021	Fisher, David J.	Attend conference calls with Davis Polk, Brown Rudnick and Akin Gump regarding material issues list and discussion of same (1.2); review revised issues list and give comments to Akin Gump (0.6); review various provisions of Settlement Agreement, Credit Support Annexes and riders; comments and discussion of same with Brown Rudnick and Akin Gump (2.8); multiple email exchanges and calls with Davis Polk regarding material issues and AHC position regarding same (0.8); review IAC sales issues and discussions with E. Miller regarding same (0.4); communications with KI tax and FTI regarding tax points and list of approved accountants (0.4).	6.20	8,990.00
8/6/2021	Eckstein, Kenneth H.	Attend interview for NewCo board (0.8); call with DPW re co-defendant issues (0.8); call with KL and company re NewCo insurance program (0.7); call with DPW, KL re Sackler settlement issues (0.7); calls and correspond w/ AHC advisors re plan issues, board issues (1.2).	4.20	6,615.00
8/6/2021	Dienstag, Abbe L.	Call w/ J. Taub re: HSR advice request.	0.10	137.50
8/6/2021	Lenson, Todd E.	Review DS and LLC Agreement re D&O indemnification (2.2); attend call with KL and Company re same (0.7).	2.90	4,422.50
8/6/2021	Ringer, Rachael L.	Call w/ Debtors re: DMP Issues (0.7).	0.70	840.00



September 28, 2021
Invoice #: 833629
072952-00011
Page 63

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
8/6/2021	Stoopack, Helayne O.	Review changes to Transfer Agreement and email J. Bessonette re: same (0.5); review tax matters agreements and emails BR re: same (1.5); review mark of credit support annexes (0.4); attend call with DPW, Brown Rudnick, Akin tax re: Settlement Agreement and Credit Support annexes (1.8); attend corporate call re: Settlement Agreement (1.1); attend call with DPW, Brown Rudnick, Akin, family counsel tax re: settlement agreement and credit annexes(1.5).	6.80	7,684.00
8/6/2021	Kaufman, Philip	Emails with KL team re: insurance issues (0.5); attend call with C. Ricarte and KL team (0.7).	1.20	1,704.00
8/6/2021	Pistilli, Lia	Participate on Creditor side call with counsel from Davis Polk (including A Libby), Brown Rudnick (including T. Wallach), Akin, and D Fisher, regarding remaining open issues with settlement agreement.	1.40	1,414.00
8/6/2021	Taub, Jeffrey	Review tax matters agreement, e-mails w/ KL team re same (0.4); call w/ FTI team re D&O insurance, follow up e-mail re same (0.3); revise agreements per same and per J. Rosenbaum comments, circulate same (3.8); call w/ KL team and C. Ricarte re D&O insurance (0.7).	5.20	5,668.00



September 28, 2021
Invoice #: 833629
072952-00011
Page 64

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
8/6/2021	Khvatskaya, Mariya	Review tax matters agreements for NewCo, NOAT, TAFT and MDT (1.2); review credit support agreement annex (1.8); attend call with Brown Rudnick, DPW and Akin tax re: CSA annexes (1.8); prepare for (0.2) and attend corporate call with DPW, Brown Rudnick and Akin re: settlement agreement (1.1); prepare for (0.2) and attend call with DPW, Brown Rudnick and family counsel re: settlement agreement and CSA (1.5).	7.80	7,878.00
8/7/2021	Fisher, David J.	Review Material Issues List and markup of Settlement Agreement in advance of call (0.7); attend conference call with Davis Polk, Brown Rudnick and Akin Gump to discuss material issues and revise settlement agreement(0.8); communications with Brown Rudnick and Akin Gump regarding updates to issues (0.4); review revisions on and comments to Side A Credit Support Annexes; comments from Brown Rudnick and Akin Gump regarding same (1.0).	2.90	4,205.00
8/7/2021	Rosenbaum, Jordan M.	Attend call with Akin, DPW and Brown Rudnick re settlement agreement (0.8).	0.80	1,020.00
8/7/2021	Ringer, Rachael L.	Emails with DPW re: Stewart/Timney (0.4).	0.40	480.00



September 28, 2021
Invoice #: 833629
072952-00011
Page 65

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
8/7/2021	Stoopack, Helayne O.	Review revised tax matters agreements (0.4); review drafts of templates for tax distribution reports (0.6); review revised NewCo and TopCo LLC Agreements (0.4).	1.40	1,582.00
8/7/2021	Khvatskaya, Mariya	Review revisions to settlement agreement (0.7); review DOJ comments and revisions to operating documents (0.4).	1.10	1,111.00
8/8/2021	Fisher, David J.	Review open material issues in advance of call with Davis Polk (0.5); correspondence with K. Eckstein regarding settlement issues and status (0.3); call with A. Libby of Davis Polk regarding open settlement issues and suggested resolutions (1.3); review revisions and mark-ups of various Credit Support Annexes and Settlement Agreement; numerous communications with Brown Rudnick, Davis Polk and Akin Gump regarding same (4.7); call with J. Finelli regarding opinions (0.3); multiple calls and communications with Brown Rudnick and Akin Gump regarding various issues and comments (1.4); preparation of email regarding information rights to K. Eckstein (0.6); review emails from Davis Polk regarding status of material issues (0.3).	9.40	13,630.00
8/8/2021	Rosenbaum, Jordan M.	Draft and review of operating agreements (1.8); review of D&O program (0.4); review of settlement agreement (0.7).	2.90	3,697.50



September 28, 2021
Invoice #: 833629
072952-00011
Page 66

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
8/8/2021	Bessonette, John	Review and reply to emails re Plan Supplement filings (0.4); review and follow up on NewCo Transfer Agreement with AHC advisors (0.6).	1.00	1,300.00
8/8/2021	Stoopack, Helayne O.	Review changes to credit support annexes (0.4); emails with Brown Rudnick, DPW re: same (0.3); review revisions to Plan (0.2); review revisions to LLC Agreements (0.3).	1.20	1,356.00
8/8/2021	Khvatskaya, Mariya	Review revisions from DOJ on TopCo, NewCo and operating covenants (0.6); review schedules to settlement agreement and comments on pod annexes (0.9).	1.50	1,515.00
8/8/2021	Pistilli, Lia	Review/analyze issues related to sixth Amended Plan (0.4); review/analyze revised Side A pod 2 and 4 CSA and multipod (0.6); review/analyze issues related to Sackler revised B side CSA (0.5).	1.50	1,515.00
8/9/2021	Rosenbaum, Jordan M.	Review of plan documents (2.0); call with FTI re D&O insurance (0.5); call with Akin and Houlihan re same (1.0); calls with DPW, Milbank, Akin and Debevoise re same (1.8).	5.30	6,757.50



September 28, 2021
Invoice #: 833629
072952-00011
Page 67

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
8/9/2021	Fisher, David J.	Review comments and mark-ups of various Credit Support Annexes (0.4); conference call with creditor and Debtor professionals regarding same (1.3); multiple phone calls and email exchanges with Davis Polk, Akin Gump and Brown Rudnick regarding comments and issues regarding Credit Support Annexes and Settlement Agreement issues (2.4); conference call with Sackler professionals, creditors and Debtor professionals regarding material issues list and follow-up regarding same (1.6); calls w/ K. Eckstein and A. Libby re Sackler issues (0.3); review proposed resolutions from Davis Polk (0.2); conference call with Brown Rudnick, Akin Gump, Davis Polk and K. Eckstein to discuss same; follow-up calls with Brown Rudnick and Akin Gump to further discuss (1.0); multiple calls with Brown Rudnick and Akin Gump regarding various issues; communications with Davis Polk regarding same (0.7); review and comment on representations and warranties regarding financial rights (0.4).	8.30	12,035.00



September 28, 2021
Invoice #: 833629
072952-00011
Page 68

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
8/9/2021	Eckstein, Kenneth H.	Call with Debtors and UCC re DOJ comments to governance (1.3); calls with A. Libby, D. Fisher re Sackler issues (0.3); attend portion of call with Debevosie and Milbank re open settlement issues (1.0); follow-up call with DPW, Akin, KL re Sackler issues (1.3); strategize re all case and plan issues, including Stewart and Timney settlement, D&O insurance, and board and trust candidates (3.5).	7.40	11,655.00
8/9/2021	Dienstag, Abbe L.	Begin work on summary section for HSR advice.	0.30	412.50
8/9/2021	Bessonette, John	Emails with Brown Rudnick and KL and FTI re NewCo Transfer Agreement and related matters (0.5); revisions to agreement and send to DPW (0.4); follow up emails and calls with DPW and KL/FTI re same (0.8).	1.70	2,210.00
8/9/2021	Lenson, Todd E.	Review of DS (1.5), review of LLC Agreement re D&O indemnity and insurance (1.9); call with FTI re D&O insurance (0.5).	3.90	5,947.50



September 28, 2021
Invoice #: 833629
072952-00011
Page 69

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
8/9/2021	Stoopack, Helayne O.	Attend call with DPW, Brown Rudnick, Akin tax re: B-side credit annex (1.0); review and revise language for A-side credit support annex (0.4); attend call with Brown Rudnick, AGs re: tax matters agreements (0.5); attend call with DPW, Brown Rudnick, Akin, family counsel tax re: Settlement Agreement and credit annexes (2.5); review examples of template reports (0.5); review DPW revisions to credit support annexes (0.3).	5.20	5,876.00
8/9/2021	Taub, Jeffrey	Prepare for, attend and follow up from call w/ DOJ, Debtors and AHC advisors re LLC Agreements and governance covenants (0.9); review DOJ revised document set (0.6); revise operations agreement (0.2); prepare for and attend call w/ FTI and KL teams re D&O insurance (0.5); attend portion of call w/ KL team and HL team re NewCo, TopCo and MDT trustees (0.5); review tax matters agreements, call w/ AHC and Brown Rudnick re same (0.7); attend call w/ KL, Brown Rudnick and Akin re slates of trustees (0.8).	4.20	4,578.00



September 28, 2021
Invoice #: 833629
072952-00011
Page 70

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
8/9/2021	Khvatskaya, Mariya	Prepare for (0.6) and attend call with Brown Rudnick, Akin and DPW tax re: settlement agreement and CSA (1.0); review revised tax matters agreements (0.3); review revised CSA, settlement agreement and schedules (0.9); attend call with family counsel and DPW tax re: settlement agreement and exhibits (2.5).	5.30	5,353.00
8/9/2021	Pistilli, Lia	Review/analyze further revised Side A pod 2 and 4 CSA and multipod (0.9); review/analyze issues related to CSA breach cart (0.9).	1.80	1,818.00
8/9/2021	Gange, Caroline	Attend call w/ KL/Houlihan re covenant issues (1.1).	1.10	1,045.00
8/10/2021	Rosenbaum, Jordan M.	Calls with Akin, Brown Rudnick and DPW (2.5); call with DPW regarding plan documents (1.0); review of plan documents (1.5); review of D&O program (0.6).	5.60	7,140.00
8/10/2021	Bessonette, John	Prepare for (0.2) and attend call with Debtors on Transfer Agreement and assumed liabilities (1.0); follow up calls and emails with KL and FTI and DPW regarding assumed liabilities, including employment and indemnity related matters (1.1); prepare follow up email to DPW with items to be confirmed; calls and emails re same (0.8).	3.10	4,030.00



September 28, 2021
Invoice #: 833629
072952-00011
Page 71

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
8/10/2021	Fisher, David J.	Review and negotiation of multiple drafts of Settlement Agreement and Credit Support Annexes (3.4); numerous conference calls and email exchanges with Davis Polk, Brown Rudnick and Akin Gump regarding same (1.3); attend all-hands conference call with Debevoise and Milbank (1.0); multiple calls and communications with A. Libby, E. Miller and T. Wallach regarding open issues and proposed resolutions (2.4); call with K. Eckstein, A. Libby and M. Huebner re Sackler settlement (1.1); preparation of proposal regarding Breach Fee Construct (0.4); attend portion of discussion of same with Brown Rudnick, Akin Gump and Davis Polk (1.0); negotiation of additional changes and mark-ups to CSAs (1.4); conference call with financial advisor with respect to reporting and review of proposed debt (0.7).	12.70	18,415.00
8/10/2021	Eckstein, Kenneth H.	Call with Houlihan (0.6); attend all parties call re Sackler settlement (1.0); attend J. Guard prep call (1.0); attend MDT interview (0.8); review and comment on Timney stipulation (0.6); calls re NewCo board, MDT, NOAT, review materials re same (1.8); call re Sackler settlement with A. Libby, D. Fisher, M. Huebner (1.1), review docs re same (1.3), prepare for hearing (1.7).	9.90	15,592.50



September 28, 2021
Invoice #: 833629
072952-00011
Page 72

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
8/10/2021	Dienstag, Abbe L.	Complete executive summary of HSR advisory request and email J. Taub re same.	0.30	412.50
8/10/2021	Lenson, Todd E.	Review D&O program issues; discuss same w/ KL team (1.2).	1.20	1,830.00
8/10/2021	Ringer, Rachael L.	Call with G. Cicero, P. Thurmond re: NOAT TDPs (0.5), attend portion of prep call for confirmation (0.5).	1.00	1,200.00
8/10/2021	Stoopack, Helayne O.	Attend call with DPW, Brown Rudnick, Akin tax re: outstanding tax issues (1.0); attend call with DPW, Brown Rudnick, Akin, family tax counsel re: outstanding tax issues (1.6); review revised drafts of Settlement Agreement, credit support annexes and emails with Brown Rudnick, DPW, Akin tax re: same (3.1).	5.70	6,441.00
8/10/2021	Kaufman, Philip	Numerous emails with KL team, company, and FTI re: insurance.	1.20	1,704.00
8/10/2021	Khvatskaya, Mariya	Attend call with Brown Rudnick, Akin and DPW tax re: annexes (1.0); call with family counsel re: settlement agreement and annexes (1.6); review settlement agreement and annexes (3.2).	5.80	5,858.00
8/10/2021	Taub, Jeffrey	Attend call w/ KL team, Debtors and DPW, re transfer agreement and related exhibits (0.9); e-mails w/ J. Rosenbaum, J. Peacock re NewCo documents (0.2); call w/ Houlihan and Korn Ferry team re trustees (0.5).	1.60	1,744.00



September 28, 2021
Invoice #: 833629
072952-00011
Page 73

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
8/10/2021	Pistilli, Lia	Review/analyze further revised Settlement Agreement (2.6) and Sackler comments to B-Side CSA (0.5).	3.10	3,131.00
8/10/2021	Gange, Caroline	Attend meeting with Korn Ferry re trustee search.	1.50	1,425.00
8/10/2021	Kane, Wendy	Emails w/ KL team re confirmation hearing (0.2); review amended procedures order (0.1); emails w/ C. Gange and clients re hearing registration (0.2); prepare chart of required information for each registrant (0.8); register KL team and clients for hearing (0.7).	2.00	880.00
8/11/2021	Rosenbaum, Jordan M.	Calls with Akin, DPW, Milbank and Debovoise regarding settlement agreement (3.0); calls with AHC advisors and Debtor regarding D&O insurance (1.0); review of NewCo governance covenants (2.0); call w/ A. Friedman and T. Lenson re insurance (0.5).	6.50	8,287.50
8/11/2021	Bessonette, John	Calls and emails with R. Ringer, J. Rosenbaum, S. Gilbert, A. Aufses, FTI and Davis Polk regarding assumed liabilities matters, indemnities, employee matters, D&O policy and related matters.	3.50	4,550.00



September 28, 2021
Invoice #: 833629
072952-00011
Page 74

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
8/11/2021	Fisher, David J.	Attend conference call with Davis Polk, Akin Gump and Brown Rudnick in advance of drafting session (0.5); multiple conference calls with regarding drafting session with creditor professionals, Debevoise and Milbank to negotiate changes to Settlement Agreement (6.4); multiple calls with Davis Polk regarding open issues and negotiation of same (2.2); review multiple revised drafts of Credit Support Annexes and Settlement Agreement (1.8); multiple calls with Brown Rudnick and Akin Gump regarding comments to Settlement Agreement and Credit Support Annexes (0.8); review and mark-up of various riders to Settlement Agreement; discussion of same with Davis Polk (0.7); attend call with Akin Gump, Brown Rudnick and K. Eckstein regarding open issues relating to Settlement Agreement (0.6); review changes to proposed final drafts of Settlement Agreement and Credit Support Annexes intended to be filed in advance of confirmation hearing (1.2).	14.20	20,590.00
8/11/2021	Eckstein, Kenneth H.	Multiple calls re Sackler settlement agreement w/ DPW (A. Libby, M. Huebner), Akin, and D. Fisher (4.5); attend call w/ Company and AHC advisors re insurance (1.0).	5.50	8,662.50



September 28, 2021
Invoice #: 833629
072952-00011
Page 75

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
8/11/2021	Friedman, Alan R.	Calls w/ J. Rosenbaum and T. Lenson re director governance and D&O issues (0.5); attend call w/ Company, KL teams, AHC professionals re D&O and related insurance questions (1.0); review re background materials and research insurance issues (0.5).	2.00	2,900.00
8/11/2021	Lenson, Todd E.	Review D&O insurance (1.0), call w/ J. Rosenbaum and A. Friedman re same (0.5).	1.50	2,287.50
8/11/2021	Ringer, Rachael L.	Call with J. Bessonette re: transfer agreement (0.4); call with C. Gange re: confirmation order and related issues (0.5), review plan edits re: DMP proposal (0.5).	1.40	1,680.00
8/11/2021	Stoopack, Helayne O.	Review revisions to settlement agreement and credit support annexes (2.6) and emails Brown Rudnick, DPW re: same (0.6).	3.20	3,616.00
8/11/2021	Kaufman, Philip	Prepare for (0.3) and attend call with company, KL team and Houlihan re: insurance (1.0).	1.30	1,846.00
8/11/2021	Khvatskaya, Mariya	Multiple calls with DPW, Akin and KL team re: settlement agreement (2.3); review revised settlement agreement (2.1).	4.40	4,444.00
8/11/2021	Taub, Jeffrey	Review and revise HSR submission, e-mails w/ J. Charles (BR) re same (0.4); call and e-mails w/ J. Rosenbaum re Brown Rudnick comments on company operations agreement (0.2); attend call w/ AHC advisors and Debtors re insurance issues (1.0).	1.60	1,744.00



September 28, 2021
Invoice #: 833629
072952-00011
Page 76

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
8/11/2021	Pistilli, Lia	Review revised Settlement Agreement (2.4); review Sackler comments to same (1.5); review/analyze further revised CSAs (1.4).	5.30	5,353.00
8/11/2021	Gange, Caroline	Review/revise confirmation order (1.1); call w/ R. Ringer re same (0.5).	1.60	1,520.00
8/12/2021	Rosenbaum, Jordan M.	Call with Marsh and Debtor re insurance issues (1.0); call with FTI re same (0.3).	1.30	1,657.50
8/12/2021	Eckstein, Kenneth H.	Attend insurance call w/ Marsh and Debtor (1.0).	1.00	1,575.00
8/12/2021	Bessonette, John	Calls and emails with Gilbert, DPW, FTI and KL regarding assumed liabilities, indemnities and related matters (0.7); emails with A. Aufses regarding coverage comparison between D&O Policy, proposed indemnity, set aside and related matters (0.5); review Plan and PAT re set-aside provisions and emails with Gilbert and team re same (0.6).	1.80	2,340.00
8/12/2021	Fisher, David J.	Review filed Settlement Agreement and related documents (1.7); attend call with Akin Gump and Brown Rudnick regarding same (0.6).	2.30	3,335.00
8/12/2021	Friedman, Alan R.	Attend portion of call w/ Marsh and group re insurance issues and related discussions (0.7).	0.70	1,015.00



September 28, 2021
Invoice #: 833629
072952-00011
Page 77

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
8/12/2021	Lenson, Todd E.	Attend call with Marsh and Purdue (1.0); call with FTI re same (0.3); emails w/ KL team re same (0.3).	1.60	2,440.00
8/12/2021	Ringer, Rachael L.	Call with A. Troop re: injunction-related issues (0.4).	0.40	480.00
8/12/2021	Stoopack, Helayne O.	Attend Brown Rudnick, KL, DPW weekly tax call (0.5); calls with Brown Rudnick, Akin re: tax issues (0.8); attend weekly corporate call (0.5); review confirmation order (1.4).	3.20	3,616.00
8/12/2021	Kaufman, Philip	Attend portion of call with company, Marsh, KL team and FTI re: insurance (0.7).	0.70	994.00
8/12/2021	Schinfeld, Seth F.	Review and summarize Plan, PPLP limited partnership agreement, and NewCo transfer agreement provisions re: indemnification obligations and aspects of related insurance policies (2.1); email with A. Aufses and J. Bessonette re: same (0.5).	2.60	2,834.00
8/12/2021	Taub, Jeffrey	Prepare for (0.1) and attend weekly M&A status call (0.5); email J. Rosenbaum re same (0.2) and attend portion of call w/ AHC advisors, Debtors and Marsh re insurance matters (0.7).	1.50	1,635.00
8/12/2021	Khvatskaya, Mariya	Attend call with Brown Rudnick and DPW tax re: settlement agreement (0.6); review settlement agreement (1.6); review revised plan (0.8); attend corporate M&A weekly meeting (0.5).	3.50	3,535.00



September 28, 2021
Invoice #: 833629
072952-00011
Page 78

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
8/12/2021	Gange, Caroline	Call w/ NCSG re injunction terms (0.4); follow-up emails w/ R. Ringer re same (0.3).	0.70	665.00
8/12/2021	Gange, Caroline	Review/revise confirmation order (1.4); email J. Rosenbaum re same (0.2).	1.60	1,520.00
8/13/2021	Fisher, David J.	Review Settlement Agreement and CSAs filed in connection with confirmation hearing (1.8); multiple calls with Brown Rudnick and Akin Gump regarding issues, comments and review of changes to provisions (2.4).	4.20	6,090.00
8/13/2021	Aufses III, Arthur H.	Exchange emails w/ KL team re analysis of indemnification and insurance issues.	0.50	725.00
8/13/2021	Kaufman, Philip	Emails with KL team re: insurance issues.	1.40	1,988.00
8/13/2021	Gange, Caroline	Review DMP plan edits (0.6); emails w/ R. Ringer re same (0.2).	0.80	760.00
8/14/2021	Bessonette, John	Review answers to employment related questions; emails with AHC advisors re same.	0.80	1,040.00
8/15/2021	Fisher, David J.	Communications with Davis Polk regarding comments to Settlement Agreement (0.4); communications with Brown Rudnick and Akin Gump regarding comments and mark-up to Settlement Agreement (0.6).	1.00	1,450.00



September 28, 2021
Invoice #: 833629
072952-00011
Page 79

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
8/15/2021	Bessonette, John	Review and revise insurance and indemnity analysis (0.9); emails with A. Aufses and S. Schinfeld re same (0.3).	1.20	1,560.00
8/15/2021	Eckstein, Kenneth H.	Call with G. Davis re MDT (0.5); call with M. Huebner re hearing issues (0.6); call with R. Ringer re case issues (0.5).	1.60	2,520.00
8/15/2021	Ringer, Rachael L.	Call with K. Eckstein re confirmation issues (0.5), call with DPW re: questions on same (0.3), prepare for and attend portion of call with Co-defs re: plan language (0.5).	1.30	1,560.00
8/15/2021	Aufses III, Arthur H.	Review and revise draft chart with analysis of insurance and indemnification provisions (2.4); exchange emails with J. Bessonette re same (0.2).	2.60	3,770.00
8/15/2021	Gange, Caroline	Attend call w/ DPW and DMPs re co-defendants (0.7); email R. Ringer re same (0.2); review revisions to plan re same (1.1).	2.00	1,900.00
8/16/2021	Fisher, David J.	Review mark-ups to Settlement Agreement (2.4); review further revisions of same with Brown Rudnick and Akin Gump (1.3).	3.70	5,365.00
8/16/2021	Eckstein, Kenneth H.	Review confirmation order (0.4); correspond re board and MDT selections (1.0).	1.40	2,205.00



September 28, 2021
Invoice #: 833629
072952-00011
Page 80

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
8/16/2021	Bessonette, John	Emails with FTI, KL, Houlihan and DPW re employment programs to be assumed and related matters (0.6); review insurance coverage comparison, update (0.8), emails with A. Aufses (0.2), circulate to S. Gilbert and KL insurance team (0.1).	1.70	2,210.00
8/16/2021	Ringer, Rachael L.	Attend call with AHC re: prep for confirmation hearing (0.5), numerous emails/calls with Debtors re: same (0.5).	1.00	1,200.00
8/16/2021	Aufses III, Arthur H.	Review and revise analysis of insurance coverages and indemnity obligations (0.4); exchange emails with J. Bessonette re AHA revisions (0.2).	0.60	870.00
8/16/2021	Gange, Caroline	Review revisions to confirmation order from AHC advisors (1.2); revise NOAT TDP per supporting state comments (0.6).	1.80	1,710.00
8/17/2021	Fisher, David J.	Review comments and suggested revisions to various provisions of Settlement Agreement (0.8); discussion of same with Brown Rudnick and Akin Gump (0.6); attend call with Brown Rudnick and Akin Gump regarding certain issues regarding IACs in advance of phone call with Milbank (0.6); attend call with Milbank and Akin Gump regarding IAC sales provisions (0.4); review comments received from Davis Polk on Settlement Agreement (0.6); attend confirmation hearing (2.8).	5.80	8,410.00



September 28, 2021
Invoice #: 833629
072952-00011
Page 81

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
8/17/2021	Bessonette, John	Review and reply to emails re confirmation matters (0.7).	0.70	910.00
8/17/2021	Ringer, Rachael L.	Review/revise plan re: co-def settlement (1.3), numerous emails with C. Gange re: same (0.3), call with S. Gilbert and P. Singer re: MSGE issues and co-def issues (0.8), emails with K. Eckstein re: same (0.3).	2.70	3,240.00
8/17/2021	Eckstein, Kenneth H.	Calls w/ UCC re board and trustee selection (0.8); call w/ UCC re MSGE issues (0.4); review materials re plan and Sackler docs (1.0).	2.20	3,465.00
8/17/2021	Gange, Caroline	Review/revise Plan re DMP settlement (1.1); emails w/ R. Ringer re same (0.2).	1.30	1,235.00
8/17/2021	Pistilli, Lia	Review/analyze B Side Pledge Agreement (2.0).	2.00	2,020.00
8/18/2021	Bessonette, John	Review and reply to emails re insurance, employment and other matters (0.5); review and revisions to NewCo Transfer Agreement Assumed Liabilities Annex and send to FTI (0.6).	1.10	1,430.00



September 28, 2021
Invoice #: 833629
072952-00011
Page 82

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
8/18/2021	Fisher, David J.	Review Settlement Agreement and CSA (1.2); multiple phone calls and email communications with Brown Rudnick and Akin Gump re same (0.6); review and comment on "breach fee" issue and proposed revisions with Davis Polk (0.8); communications with Akin Gump regarding Breach Fee revisions (0.2); review comments on IAC sales provisions (0.8); review and comments on initial draft of Side B Pledge and Security Agreement (0.8); calls re same with Brown Rudnick and Akin Gump (0.4).	4.80	6,960.00
8/18/2021	Ringer, Rachael L.	Numerous emails with DPW re: plan changes (0.4), revise plan re: same (0.8).	1.20	1,440.00
8/18/2021	Eckstein, Kenneth H.	Attend pre-call with DPW, Akin (0.6); calls and correspond w/ UCC and S. Gilbert re board and trustee issues (1.3).	1.90	2,992.50
8/18/2021	Stoopack, Helayne O.	Calls with DPW, Brown Rudnick, family counsel re: tax matters agreements (0.9); call with M. Khvatskaya re: same (0.1); review revised tax matters agreements (1.2); review C. Gange emails re: updates (0.3).	2.50	2,825.00
8/18/2021	Blabey, David E.	Call with G. Cicero re document repository (0.3) and call with Debtors re same (0.3).	0.60	663.00



September 28, 2021
Invoice #: 833629
072952-00011
Page 83

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
8/18/2021	Khvatskaya, Mariya	Review DOJ comments on tax matters agreements (0.4); call with DPW and family counsel re: tax matters agreements (0.9).	1.30	1,313.00
8/18/2021	Pistilli, Lia	Review/analyze revised B Side Pledge Agreement.	1.90	1,919.00
8/19/2021	Rosenbaum, Jordan M.	Attend call with Akin and Milbank re agreement provisions (0.7).	0.70	892.50
8/19/2021	Ringer, Rachael L.	Review/revise plan language re: co-defs (1.0), attend call with Brown Rudnick and AHC member re: document repository (0.3).	1.30	1,560.00
8/19/2021	Fisher, David J.	Review proposals and mark-ups on Settlement Agreement (1.3); conference calls with Brown Rudnick and Akin Gump regarding same (0.4); attend conference call with Milbank, Brown Rudnick, Akin Gump, KL and Davis Polk to discuss funding notice mechanics and provisions (0.7); review Pledge Agreement (IACs); communications regarding same (0.8).	3.20	4,640.00
8/19/2021	Eckstein, Kenneth H.	Calls w/ Gilbert re DPM and settlement structure (1.2).	1.20	1,890.00
8/19/2021	Bessonette, John	Calls and emails re insurance, indemnity and employment related matters, including in connection with assumed liabilities with AHC advisors (0.8).	0.80	1,040.00
8/19/2021	Stoopack, Helayne O.	Call with Brown Rudnick, DPW tax re: tax issues (0.7).	0.70	791.00



September 28, 2021
Invoice #: 833629
072952-00011
Page 84

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
8/19/2021	Blabey, David E.	Call with G. Cicero and J. Rice re document repository (0.3); review and comment on draft language re document repository (0.2).	0.50	552.50
8/19/2021	Khvatskaya, Mariya	Attend call with Brown Rudnick and DPW tax re: outstanding tax issues (0.7); email re tax matters agreements † H. Stoopack (0.1).	0.80	808.00
8/20/2021	Fisher, David J.	Attend call with Milbank, DPW, Brown Rudnick and Akin re Exhibit to Settlement Agreement re Net proceeds Report and follow up call with B. Bromberg of FTI re same (1.3); review markups/ comments to Settlement Agreement from Debevoise and Milbank and communications with Brown Rudnick, Akin and DPW re same (1.8); review/ comment/ discussions re changes to Breach Fee rider/ Section in Settlement Agreement (0.6); preliminary review of revisions to Confirmation Order (0.8).	4.50	6,525.00
8/20/2021	Rosenbaum, Jordan M.	Review of plan documents.	1.70	2,167.50
8/20/2021	Ringer, Rachael L.	Attend all hands call re: confirmation argument (1.2), call with E. Vonnegut re: same (0.1), call with KL team re: argument prep/revisions (1.3), call with J. McClammy re: settlements (0.2), emails/review re: DMP plan revisions and confirmation order (0.6).	3.40	4,080.00



September 28, 2021
Invoice #: 833629
072952-00011
Page 85

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
8/20/2021	Eckstein, Kenneth H.	Review materials and prepare oral argument re settlement, release, attorney's fees (2.5); call with KL team re argument (1.3).	3.80	5,985.00
8/20/2021	Bessonette, John	Review Confirmation Order (0.8); review and revisions to Annex E - Assumed Liabilities to Asset Transfer Agreement (0.7).	1.50	1,950.00
8/20/2021	Stoopack, Helayne O.	Review and mark revisions to NOAT Tax matters agreement (2.3), call with N. Bouchard re: same (0.2); review revisions to draft Confirmation Order (0.3).	2.80	3,164.00
8/20/2021	Khvatskaya, Mariya	Review and revise comments from DOJ and family counsel on tax matters agreements (0.8).	0.80	808.00
8/20/2021	Gange, Caroline	Emails w/ AHC professionals re confirmation order edits (0.7); review Debtors revisions to Plan and communicate with KL team re same (1.2).	1.90	1,805.00
8/21/2021	Fisher, David J.	Review revised Confirmation Order and comments to same (1.3); communications with DPW re Order (0.4); review revised Settlement Agreement from DPW and comments from Brown Rudnick and Akin (0.8), communications re same with Brown Rudnick and Akin re revised settlement Agreement and review markup from Akin and Brown Rudnick (0.7).	3.20	4,640.00
8/21/2021	Stoopack, Helayne O.	Review revised Settlement Agreement.	2.70	3,051.00



September 28, 2021
Invoice #: 833629
072952-00011
Page 86

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
8/22/2021	Ringer, Rachael L.	Attend prep call re: confirmation (0.8), numerous emails with KL team re: same (0.4), call with E. Vonnegut re: plan (0.2).	1.40	1,680.00
8/22/2021	Fisher, David J.	Review comments on Settlement Agreement and mark-up of additional comments to same (1.8); call and email exchanges with Akin Gump and Brown Rudnick regarding same; follow-up review of comments to Davis Polk (0.6); review of additional mark-ups of Settlement Agreement and preliminary review of comments to Side B Credit Support Parties (0.5); communications of same to Brown Rudnick and Akin Gump (0.3).	3.20	4,640.00
8/22/2021	Eckstein, Kenneth H.	Review and revise outline for oral argument (2.7), review all materials and prep for hearing (1.6), call with KL team re: hearing prep (0.8); calls and emails with D. Blabey, R. Ringer, C. Gange, A. Preis, and M. Huebner re: same (1.4).	6.50	10,237.50
8/22/2021	Bessonette, John	Emails with KL and team re: Assumed Liabilities, indemnities and insurance (0.4); revise and circulate revised Annex E to transfer Agreement to FTI and KL (0.8).	1.20	1,560.00
8/22/2021	Pistilli, Lia	Review/analyze issues raised by IAC pledge agreement.	2.50	2,525.00



September 28, 2021
Invoice #: 833629
072952-00011
Page 87

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
8/22/2021	Gange, Caroline	Call w/ KL team re confirmation hearing arguments (0.8); review/revise outline re same (1.2); emails w/ K. Eckstein re same (0.2); review/revise draft confirmation order (0.9).	3.10	2,945.00
8/23/2021	Fisher, David J.	Review Milbank revisions to Funding Deadline Notice provisions (1.1); attend call with Milbank, Davis Polk, Brown Rudnick and Akin Gump regarding same (0.5); review further revisions (0.4); communications with Akin Gump and Brown Rudnick regarding same (0.2); review and comments to revised Settlement Agreement (2.0); discussion of same with Brown Rudnick and Akin Gump (0.4); review comments to Credit Support Annexes (0.9); conference call with Davis Polk, Akin Gump and Brown Rudnick regarding same (0.5); multiple discussions regarding open issues with Akin Gump and Brown Rudnick regarding Settlement Agreement (0.8); review and comment on security documents (0.8).	7.60	11,020.00
8/23/2021	Bessonette, John	Calls and emails with A. Aufses and J. Taub re indemnity and Transfer Agreement (0.4).	0.40	520.00
8/23/2021	Aufses III, Arthur H.	Emails with J. Bessonette re indemnification provisions (0.1).	0.10	145.00



September 28, 2021
Invoice #: 833629
072952-00011
Page 88

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
8/23/2021	Stoopack, Helayne O.	Review report templates and emails Brown Rudnick, DPW re: same (1.5); review NRF and Brown Rudnick comments on NOAT tax matters agreement (1.6).	3.10	3,503.00
8/23/2021	Taub, Jeffrey	Review revised drafts of plan and confirmation order (0.3); review revised draft of transfer agreement, call w/ J. Bessonette re same (0.2).	0.50	545.00
8/23/2021	Khvatskaya, Mariya	Review revisions to NOAT tax matters agreement (0.3).	0.30	303.00
8/23/2021	Gange, Caroline	Coordinate with KL team re plan language and confirmation order (0.9).	0.90	855.00
8/24/2021	Rosenbaum, Jordan M.	Attend call with DPW and Akin (1.2); review of plan documents (0.5); call with J. Bessonette and J. Taub re open items (0.5).	2.20	2,805.00



September 28, 2021
Invoice #: 833629
072952-00011
Page 89

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
8/24/2021	Fisher, David J.	Review revisions to Settlement Agreement and Credit Support Annexes (2.7); discussions and negotiations with AHC professionals and KL team regarding same (0.9); review and discuss open issues list and Sacklers' positions regarding same (1.5); review and discuss with Brown Rudnick and Akin Gump Funding Deadline Notice section (1.1); comments to Davis Polk regarding same (0.3); attend conference call with Province, FTI, Brown Rudnick and Akin Gump regarding Funding Deadline Notice (0.6); attend conference call with Davis Polk, Akin Gump, Brown Rudnick and KL regarding issues list and Settlement Agreement (1.2); review fourth revised CSA (0.4).	8.70	12,615.00
8/24/2021	Eckstein, Kenneth H.	Review Sackler settlement issues, calls and correspond re same (1.8); calls and correspond with KL team and AHC professionals re confirmation hearing and argument (1.5); calls with M. Huebner, A. Preis, S. Gilbert re case and plan issues (2.0).	5.30	8,347.50
8/24/2021	Bessonette, John	Call with J. Rosenbaum and J. Taub to review open corporate items (0.5).	0.50	650.00
8/24/2021	Aufses III, Arthur H.	Review and comment on draft Motion of Transfer Agreements re Assumed Indemnification Liabilities (0.8); email to J. Bessonette re AHA comments (0.1).	0.90	1,305.00



September 28, 2021
Invoice #: 833629
072952-00011
Page 90

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
8/24/2021	Stoopack, Helayne O.	Call with N. Bouchard re: tax matters agreement (0.3); attend call with Brown Rudnick, DPW, Akin re: Settlement Agreement, credit support annex and tax matters agreement (1.2); review revised Settlement Agreement (0.5); review and mark changes to tax matters agreement (1.2); review revised Plan (0.3).	3.50	3,955.00
8/24/2021	Kaufman, Philip	Review additional presentation by Marsh and emails with KL team.	1.20	1,704.00
8/24/2021	Taub, Jeffrey	Call w/ J. Rosenbaum and J. Bessonette re open corporate matters (0.5); review filed corporate documents per same, follow-up e-mails and call w/ J. Rosenbaum re same (1.7); review Debtors' insurance proposal (0.3); e-mails w/ Brown Rudnick team re credit support agreement (0.2); review Ninth Amended Plan, e-mails w/ J. Rosenbaum re same (0.4).	3.10	3,379.00
8/24/2021	Khvatskaya, Mariya	Call with Brown Rudnick tax re; NOAT tax matters agreement (0.2); call with Brown Rudnick and DPW tax re: settlement and tax matters agreements (1.2).	1.40	1,414.00
8/24/2021	Gange, Caroline	Review/revise confirmation order (2.8).	2.80	2,660.00
8/25/2021	Ringer, Rachael L.	Call with E. Vonnegut re: follow-up (0.3).	0.30	360.00



September 28, 2021
Invoice #: 833629
072952-00011
Page 91

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
8/25/2021	Fisher, David J.	Review multiple revised drafts of Settlement Agreement, Credit Support Annexes and schedules (1.6); discussion of same with Brown Rudnick and Akin Gump (0.7); multiple phone calls with Davis Polk, Akin Gump and Brown Rudnick regarding Credit Support Annexes (1.1); review outstanding issues on Settlement Agreement; discussions of counter proposals (2.5); follow-up call regarding Credit Support Annexes with Brown Rudnick, Akin Gump and Davis Polk (Pod 4 language and Side B) (0.6).	6.50	9,425.00
8/25/2021	Bessonette, John	Calls and emails with KL team re assumed liabilities, insurance and indemnities, employment matters and M&A matters (0.8).	0.80	1,040.00
8/25/2021	Stoopack, Helayne O.	Emails with Brown Rudnick, DPW re: Confirmation Order (0.4); consideration re: jurisdiction of Bankruptcy Court over creditor trusts (0.4); attend call with Brown Rudnick, DPW, Akin re: tax matters agreement (0.7).	1.50	1,695.00
8/25/2021	Khvatskaya, Mariya	Attend portion of call with Brown Rudnick, Akin, DPW and family counsel re: tax matters agreements (0.3); review and revise selected tax matters agreements (0.6); review settlement agreement (0.4).	1.30	1,313.00
8/25/2021	Taub, Jeffrey	Call w/ J. Charles (Brown Rudnick) re credit support agreement and open corporate matters (0.3).	0.30	327.00



September 28, 2021
Invoice #: 833629
072952-00011
Page 92

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
8/26/2021	Rosenbaum, Jordan M.	Attend meeting with NewCo candidates.	2.50	3,187.50
8/26/2021	Rosenbaum, Jordan M.	Call with FTI, J. Bessonette and J. Taub (0.6); review of assumed liabilities (0.2).	0.80	1,020.00
8/26/2021	Fisher, David J.	Review and discuss with creditors and Davis Polk comments to Credit Support Annexes and Settlement Agreement (2.6); multiple communications with AHC professionals and KL team regarding same in connection with open issues (1.2); review funding deadline notice provisions (0.4); discussions with Davis Polk and Brown Rudnick regarding same (0.3); multiple phone calls and email exchanges with Davis Polk regarding position regarding issues (0.6); multiple email exchanges with Brown Rudnick and Akin Gump regarding valuation procedures (0.5); draft same in Credit Support Annexes; negotiation of same with Davis Polk (0.7); review revised Settlement Agreement from Davis Polk (0.4); communications with K. Eckstein and Akin Gump regarding Settlement Agreement issues (0.4); review and communications regarding Order (0.6).	7.70	11,165.00



September 28, 2021
Invoice #: 833629
072952-00011
Page 93

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
8/26/2021	Bessonette, John	Call with FTI, J. Rosenbaum and J. Taub regarding assumption of contracts, schedules to transfer agreement and other investments related to M&A transaction (0.6); follow up call with J. Taub re same (0.3); emails with KL team on outstanding items, status and next steps (0.3).	1.20	1,560.00
8/26/2021	Ringer, Rachael L.	Emails with DPW re: confirmation order changes (0.5), coordinate re: CA modifications (0.3), coordinate prep for hearing (0.5), attend call with AHC professionals re: prep for further oral argument in confirmation hearing (1.0), revise NOAT TDPs (0.3).	2.60	3,120.00
8/26/2021	Eckstein, Kenneth H.	Attend NewCo board interviews - (2.4); prepare for and attend chambers conference; calls re same (1.5); call with DPW re plan revisions (0.8); call with A. Preis re issues (0.6).	5.30	8,347.50
8/26/2021	Stoopack, Helayne O.	Attend call with DPW, Brown Rudnick, KL re tax call (0.7); review and mark NRF revisions to tax matters agreement (1.6).	2.30	2,599.00
8/26/2021	Khvatskaya, Mariya	Call with Brown Rudnick and DPW tax re: selected tax matters agreement (0.7); review and revise tax matters agreement (1.0).	1.70	1,717.00



September 28, 2021
Invoice #: 833629
072952-00011
Page 94

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
8/26/2021	Taub, Jeffrey	Attend call w/ J. Rosenbaum and J. Bessonette and FTI team re open transaction items (0.6); follow up call w/ J. Bessonette re same (0.3).	0.90	981.00
8/26/2021	Gange, Caroline	Review 10th amended plan (0.8); emails w/ AHC professionals re confirmation status (0.4); review atty fee issues in Plan (2.7).	3.90	3,705.00
8/27/2021	Fisher, David J.	Review further revised drafts of Settlement Agreement and CSAs (1.8) and multiple discussions of same with Brown Rudnick and Akin and communications with DPW re same (0.6); calls and email communications with Milbank re provisions of Settlement agreement and follow up with Brown Rudnick and Akin re same (0.6); multiple calls and email communications with Akin and Brown Rudnick as to outstanding issues and process (0.8).	3.80	5,510.00
8/27/2021	Eckstein, Kenneth H.	Calls and correspondence to prep for hearing (1.2); call with NewCo board selection group re status (0.6); calls and correspond with all parties re Sackler settlement issues, plan revisions, other case issues (1.4).	3.20	5,040.00
8/27/2021	Stoopack, Helayne O.	Call w/ N. Bouchard, M. Khvatskaya re: tax matters agreement (0.3); further revisions to same (0.5); emails w/ N. Bouchard, M. Khvatskaya re: same (0.3).	1.10	1,243.00



September 28, 2021
Invoice #: 833629
072952-00011
Page 95

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
8/27/2021	Khvatskaya, Mariya	Call with Brown Rudnick tax re: tax matters agreement (0.3); revise same (0.5).	0.80	808.00
8/27/2021	Gange, Caroline	Review revisions to confirmation order and Plan (0.7); emails w/ KL team re same (0.2).	0.90	855.00
8/28/2021	Fisher, David J.	Calls and email communications with Akin Gump, Brown Rudnick and Davis Polk regarding outstanding Settlement Agreement issues and proposed responses thereto (1.2); review of current provisions of Settlement Agreement regarding open issues (0.4).	1.60	2,320.00
8/28/2021	Kaufman, Philip	Emails with KL team and review emails from FTI re: insurance issues.	0.40	568.00
8/29/2021	Fisher, David J.	Draft Creditor Response to current draft Settlement Agreement (1.1); communications with Akin Gump regarding same (0.2); review and discussion of remaining issues under Settlement Agreement (0.3); review of FA responses and concerns (0.2); communications with Davis Polk regarding issues (0.4).	2.20	3,190.00
8/30/2021	Rosenbaum, Jordan M.	Attend call with FTI, Gilbert and Debtor regarding insurance (1.1).	1.10	1,402.50
8/30/2021	Fisher, David J.	Follow-up communications with Davis Polk and creditor teams regarding Settlement Agreement and status of issues.	0.60	870.00



September 28, 2021
Invoice #: 833629
072952-00011
Page 96

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
8/30/2021	Eckstein, Kenneth H.	Call with M. Huebner re DOJ letter (0.6); review draft and revise, correspond with A. Preis re same, correspond with M. Huebner (1.5); call with S. Gilbert re DMP issues and plan resolution re same; discuss other case issues (1.2); call re insurance (0.6).	3.90	6,142.50
8/30/2021	Lenson, Todd E.	Review of insurance deck.	0.80	1,220.00
8/30/2021	Ringer, Rachael L.	Revise plan re: DMPs (0.6), call with Gilbert/KL teams re: same and other plan issues (1.1), coordinate re: state questions, NOAT TDPs, confirmation order (0.6).	2.30	2,760.00
8/30/2021	Blabey, David E.	Review and comment on drafts of letter to DOJ regarding a stay pending appeal.	1.20	1,326.00
8/30/2021	Stoopack, Helayne O.	Review revisions to Plan, restructuring steps and confirmation order.	0.70	791.00
8/30/2021	Taub, Jeffrey	Review revised plan and restructuring steps memo, e-mail DPW team re credit support agreement.	0.40	436.00



September 28, 2021
Invoice #: 833629
072952-00011
Page 97

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
8/31/2021	Fisher, David J.	Review proposed revisions to address remaining issues on Settlement Agreement (0.8) and discussion of same with Brown Rudnick, Akin and DPW (0.5); multiple communications with Akin, DPW, FTI and Provence re revisions and counterproposals (1.1); communications with K. Eckstein and R. Ringer re status (0.3); review final draft Settlement Agreement communications re same with Akin, Brown Rudnick and DPW (0.6).	3.30	4,785.00
8/31/2021	Eckstein, Kenneth H.	Attend NewCo board interview (0.8); review draft letter to DOJ, comment re same, (2.4); attend NewCo board interview (0.7).	3.90	6,142.50
8/31/2021	Rosenbaum, Jordan M.	Attend NewCo board interviews (0.8); review of plan documents (0.6).	1.40	1,785.00
8/31/2021	Ringer, Rachael L.	Emails with C. Gange re: NOAT TDPs and confirmation order (0.4).	0.40	480.00
8/31/2021	Blabey, David E.	Call with Davis Polk re prep for potential appeals (0.3) and email to Kramer team re same (0.1).	0.40	442.00
8/31/2021	Khvatskaya, Mariya	Review revisions to plan (0.3).	0.30	303.00
8/31/2021	Gange, Caroline	Further revise NOAT TDPs (0.3); review confirmation order and emails w/ DPW and R. Ringer re same (1.0); review confirmation hearing updates (0.2).	1.50	1,425.00
TOTAL			587.70	\$757,882.50

Kramer Levin



September 28, 2021

Ad Hoc Committee of Governmental and Other
Contingent
Litigation Claimants

Invoice #: 833629
072952
Page 1

FOR PROFESSIONAL SERVICES rendered through August 31, 2021.

Disbursements and Other Charges	20,973.87
---------------------------------	-----------

FEES AND DISBURSEMENTS POSTED AFTER THE BILLING PERIOD SHOWN ON THIS INVOICE WILL APPEAR ON A SUBSEQUENT INVOICE.

DUE AND PAYABLE UPON RECEIPT. THE LEGAL RATE OF INTEREST WILL BE CHARGED FOR BALANCES OUTSTANDING OVER 30 DAYS.

TAX ID # 13-1944339

Kramer Levin Naftalis & Frankel LLP
1177 Avenue of the Americas, New York, NY 10036
T 212.715.9100 F 212.715.8000



September 28, 2021
Invoice #: 833629
072952

DISBURSEMENTS AND OTHER CHARGES SUMMARY

DESCRIPTION	AMOUNT
Color Copies	\$101.70
Courier Services	379.72
Data Hosting Charges	511.44
Local Transportation	458.67
Meetings	744.91
Pacer Online Research	0.90
Photocopying	1,143.40
Deposition and Transcript Fees	17,226.30
Westlaw Online Research	406.83
TOTAL DISBURSEMENTS AND OTHER CHARGES	\$20,973.87

DISBURSEMENTS AND OTHER CHARGES DETAIL

Color Copies

DATE	TIMEKEEPER	DESCRIPTION	AMOUNT
8/2/2021	Wagner Jonathan M.	Color Copies Wagner, Jonathan M.	\$2.60
8/4/2021	Wagner Jonathan M.	Color Copies Wagner, Jonathan M.	\$5.40
8/5/2021	Wagner Jonathan M.	Color Copies Wagner, Jonathan M.	\$4.80
8/9/2021	Wagner Jonathan M.	Color Copies Wagner, Jonathan M.	\$0.20
8/10/2021	Wagner Jonathan M.	Color Copies Wagner, Jonathan M.	\$0.60



September 28, 2021

Invoice #: 833629

072952

Page 2

8/12/2021	Fisher David J.	Color Copies Fisher, David J.	\$69.30
8/13/2021	Fisher David J.	Color Copies Fisher, David J.	\$3.50
8/17/2021	Blain Hunter	Color Copies Blain, Hunter	\$2.80
8/23/2021	Wagner Jonathan M.	Color Copies Wagner, Jonathan M.	\$12.50
Subtotal			\$101.70

Courier Services

DATE	TIMEKEEPER	DESCRIPTION	AMOUNT
8/6/2021	Kane Wendy	Fedex charges by Wendy Kane on 08/06/2021 (#282293007481)	\$266.40
8/12/2021	Fisher David J.	Fedex charges by Simmons, Dakota L. on 08/12/2021 (#282506390313)	\$27.38
8/13/2021	Fisher David J.	Fedex charges by Clarke, Dennis on 08/13/2021 (#282544409810)	\$40.06
8/16/2021	Barry Elaine	Fedex charges by Barry, Elaine on 08/16/2021 (#282620790090)	\$18.23
8/26/2021	Fisher David J.	Fedex charges by Clarke, Dennis on 08/26/2021 (#283006258972)	\$27.65
Subtotal			\$379.72



September 28, 2021
Invoice #: 833629
072952
Page 3

Data Hosting Charges

DATE	TIMEKEEPER	DESCRIPTION	AMOUNT
8/26/2021	Eckstein Kenneth H.	Data Hosting Charges	\$511.44
Subtotal			\$511.44

Local Transportation

DATE	TIMEKEEPER	DESCRIPTION	AMOUNT
6/18/2021	Bessonette John	John Bessonette - working late Taxi / Car Service: Expense Date: 06/18/21, Merchant: TLC	\$12.09
7/14/2021	Fisher David J.	David J. Fisher - Uber ride home Taxi / Car Service: Expense Date: 07/14/21, Merchant: Uber	\$144.98
7/17/2021	Fisher David J.	David J. Fisher - Uber ride home Taxi / Car Service: Expense Date: 07/17/21, Merchant: Uber	\$199.42
8/10/2021	Fisher David J.	David J. Fisher - Worked late, Uber back to apartment Taxi / Car Service: Expense Date: 08/10/21, Merchant: Uber	\$24.84
8/24/2021	Gange Caroline	Caroline Gange - Uber to court for hearing Taxi / Car Service: Expense Date: 08/24/21, Merchant: Uber	\$50.46
8/25/2021	Gange Caroline	Caroline Gange - Car home after meeting. Taxi / Car Service: Expense Date: 08/25/21, Merchant: Uber	\$26.88
Subtotal			\$458.67



September 28, 2021
Invoice #: 833629
072952
Page 4

Meetings

DATE	TIMEKEEPER	DESCRIPTION	AMOUNT
8/18/2021	Eckstein Kenneth H.	Client Meeting Ken Eckstein Credit Card Expenses: Expense Date: 08/18/21	\$168.19
8/19/2021	Eckstein Kenneth H.	Client Meeting Ken Eckstein Credit Card Expenses: Expense Date: 08/19/21	\$88.26
8/24/2021	Eckstein Kenneth H.	Client Meeting Ken Eckstein Credit Card Expenses: Expense Date: 08/24/21	\$251.66
8/24/2021	Taylor Alexandria	Fresh Basil's - Catering KL08242158163 Alexandria Taylor	236.80
Subtotal			\$744.91

Pacer Online Research

DATE	TIMEKEEPER	DESCRIPTION	AMOUNT
8/5/2021	Blain Hunter	Pacer Online Research Blain, Hunter	\$0.90
Subtotal			\$0.90

Photocopying

DATE	TIMEKEEPER	DESCRIPTION	AMOUNT
8/3/2021	Wagner Jonathan M.	Photocopying Wagner, Jonathan M.	\$0.40
8/4/2021	Wagner Jonathan M.	Photocopying Wagner, Jonathan M.	\$16.90
8/5/2021	Wagner Jonathan M.	Photocopying Wagner, Jonathan M.	\$4.60



September 28, 2021
Invoice #: 833629
072952
Page 5

8/6/2021	Kane Wendy	Photocopying Kane, Wendy	\$498.20
8/9/2021	Wagner Jonathan M.	Photocopying Wagner, Jonathan M.	\$1.00
8/12/2021	Fisher David J.	Photocopying Fisher, David J.	\$28.10
8/13/2021	Fisher David J.	Photocopying Fisher, David J.	\$30.10
8/16/2021	Blain Hunter	Photocopying Blain, Hunter	\$34.60
8/19/2021	Kane Wendy	Photocopying Kane, Wendy	\$298.00
8/23/2021	Gange Caroline	Photocopying Gange, Caroline	\$79.50
8/24/2021	Gange Caroline	Photocopying Gange, Caroline	\$148.40
8/25/2021	Gange Caroline	Photocopying Gange, Caroline	\$3.60
Subtotal			\$1,143.40

Deposition and Transcript Fees

DATE	TIMEKEEPER	DESCRIPTION	AMOUNT
9/29/2020	Kane Wendy	Lexitas	\$5,279.20
10/27/2020	Kane Wendy	Lexitas	\$3,448.55
11/16/2020	Kane Wendy	Lexitas	\$450.00
11/24/2020	Kane Wendy	Lexitas	\$225.00
7/8/2021	Kane Wendy	Lexitas	\$4,463.55
8/9/2021	Kane Wendy	Veritext New York Reporting Co., A Veritext Company	\$187.20
8/12/2021	Kane Wendy	Veritext New York Reporting Co., A Veritext Company	\$370.80
8/13/2021	Kane Wendy	Veritext New York Reporting Co., A Veritext Company	\$418.80
8/16/2021	Kane Wendy	Veritext New York Reporting Co., A Veritext Company	\$397.20



September 28, 2021
Invoice #: 833629
072952
Page 6

8/17/2021	Kane Wendy	Veritext New York Reporting Co., A Veritext Company	\$420.00
8/18/2021	Kane Wendy	Veritext New York Reporting Co., A Veritext Company	\$226.80
8/19/2021	Kane Wendy	Veritext New York Reporting Co., A Veritext Company	\$330.00
8/23/2021	Kane Wendy	Veritext New York Reporting Co., A Veritext Company	\$465.60
8/25/2021	Kane Wendy	Veritext New York Reporting Co., A Veritext Company	\$421.20
8/27/2021	Kane Wendy	Veritext New York Reporting Co., A Veritext Company	\$122.40
Subtotal			\$17,226.30

Westlaw Online Research

DATE	TIMEKEEPER	DESCRIPTION	AMOUNT
8/4/2021	Blain Hunter	Westlaw Online Research	\$120.44
8/6/2021	Schinfeld Seth F.	Westlaw Online Research	\$120.44
8/22/2021	Gange Caroline	Westlaw Online Research	\$45.51
8/27/2021	Blabey David E.	Westlaw Online Research	\$120.44
Subtotal			\$406.83
TOTAL			\$20,973.87